

CHARACTERIZATION OF THE B CELLS IN LUPUS-PRONE AND RESISTANT  
MOUSE MODELS

By

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A DISSERTATION PRESENTED TO THE GRADUATE SCHOOL  
OF THE UNIVERSITY OF FLORIDA IN PARTIAL FULFILLMENT  
OF THE REQUIREMENTS FOR THE DEGREE OF  
DOCTOR OF PHILOSOPHY

UNIVERSITY OF FLORIDA

2006

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This document is dedicated to my parents and my sister.

## ACKNOWLEDGMENTS

I would like thank my dissertation committee members, Dr. Michael J. Clare-Salzler, Dr. William L. Castleman, Byron P. Croker, Dr. Eric S. Sobel and my mentor, Dr. Laurence Morel, for their encouragement, support, and excellent suggestions. Their advice was crucial to my progress in this research.

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Abstract of Dissertation Presented to the Graduate School  
of the University of Florida in Partial Fulfillment of the  
Requirements for the Degree of Doctor of Philosophy

CHARACTERIZATION OF THE B CELLS IN LUPUS-PRONE AND RESISTANT  
MOUSE MODELS

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May 2006

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The general hypothesis is that in the models of lupus-prone and resistant mice, B cells function differently and contribute to the phenotypes and pathogenesis. Thus, the studies of B-lymphocytes in these models may help to understand the role of B-cells and to identify involved genes. Defect splenic marginal zone (MZ) has been found in the lupus-prone NZM2410 and B6.Sle1/2/3 (TC), but not in the lupus resistant NZM.TAN (TAN) mice. I hypothesize that this defect is due to the abnormal functions of marginal zone B cells and contributes to the pathogenesis. Immuno-fluorescence study revealed that lupus MZ B cells were trans-located inside the follicle. MZ macrophages (MZM) were also found defect only in the lupus mice. Reciprocal bone marrow transfer indicated that the lack of MZM was not the reason of MZB translocation, and MZB miss-location was determined by both bone marrow and stroma-derived factors. Functional studies revealed that MZ B cells in TC and TAN mice were abnormal.

The second goal of the research was to study the phenotypes and functions of the peritoneal cavity (PerC) B cells in these strains. Both lupus-prone and resistant mouse models have increased PerC B cells, especially B1 cells. Studies showed TAN PerC B1

cells had lower activation and higher resistance to activation induced cell death, while B1 cells from NZM2410 and TC had higher proliferation. Finally TAN B1 cells produce little IL-6 and IL-10, while TC B1 cells make more IL-6 and a normal levels of IL-10, suggesting a regulatory role of TC B1 cells in immune response.

The third goal was to study the properties of splenic B cells. Both strains have increased Transitional 1 and Transitional 2 populations and less mature follicular B cells. In vitro stimulations revealed the B cells from lupus mice had a lower activation threshold and higher proliferation/differentiation abilities, while TAN B cells showed the opposite directions. Lupus B cells also had abnormal BAFF-R/TACI expressions, indicating the mechanism behind the phenotypes. Overall these results suggest that B-cell populations in lupus-prone and resistant mice are quite different and may play an important role in the pathogenesis.

## CHAPTER 1 INTRODUCTION

The general hypothesis of the study is that in the NZM models of lupus-prone and resistant mice, B cells function differently and contribute to the phenotypes and development of the disease. Thus, the studies of B-lymphocytes in these murine models may help to understand the role of B-cell in lupus development and to identify the genes responsible

Systemic Lupus Erythematosus (SLE) is a chronic autoimmune disease that affects multiple organs and leads to end-organ damage. SLE is characterized by the production of large amounts of antibodies against a wide spectrum of auto-antigens, including ssDNA, dsDNA and RNPs. B cells have long been recognized as effectors to receive specific T-cell help and to secrete these pathogenic auto-antibodies which result in tissue damage. Recent studies suggest that B-cell may play a role other than the autoantibody producer. In the lupus-prone MRL<sup>lpr</sup> mice, modification of B-cell that blocking the antibody secretion does not prevent disease development(1). In the NZB/W derived lupus model NZM2410, genetic dissection shows that the expression of Sle susceptible locus on B cells is essential for the development of autoimmunity(2). T-cell hyper-activation has been found in lupus(3-6), while in MRL<sup>lpr</sup>, T-cell activation is greatly dependent on B cells (7), suggesting the role of B-cell as (auto)antigen presenting cells. Furthermore, B-cell depleting treatments lead to remission of SLE symptoms in patients(8-11). All of these findings demonstrate the pivotal role played by B cells in pathogenesis.

B cells are heterogeneous and include multiple subpopulations with distinct

functions and properties. However, the exact role of each subpopulation in the pathogenesis of lupus is still not clear. This study is focused on the characteristics and functions of different B-cell subsets in lupus prone and resistant mouse models.

### **Peripheral B-Cell Populations**

Based on their location, surface marker expression, and functions, the peripheral mature B cells are now divided into three distinct populations: B1 cells, B2 (follicular B, FoB) cells and marginal zone B (MZB) cells(12).

#### **B1 Cells**

Based on the expression of the pan-T cell surface glycoprotein-CD5, B cells were originally divided into two populations: B1 (CD5+) and B2 (CD5-) cells(13). Further studies defined B-1 cells as a population possessing a distinct pattern of surface markers: B220<sup>lo</sup>, IgM<sup>hi</sup>, IgD<sup>lo</sup>, CD9<sup>+</sup>, CD43<sup>+</sup>, CD23<sup>lo</sup>, and conventional circulating B-2 cells as B220<sup>hi</sup>, IgM<sup>hi/lo</sup>, IgD<sup>+</sup>, CD9<sup>-</sup>, CD43<sup>-</sup>, CD23<sup>hi</sup> (14;15). B1 B cells are also larger and exhibit more side scatter than do conventional B-2 cells by flow cytometry. Subsequently, B1 cells were divided into two populations: B1a (CD5+) and B1b(CD5-), i.e. they share all other surface markers and properties except CD5. It is still not clear whether these subsets are two distinct cell types or different development stages of one population. B1b cells contribute only to a small proportion of the B1 population. Recent studies show that they have distinct functions from B1a cells. B1b cells are responsible for long-term T-independent immunity specific for *B. hersmii* (16) and are critical in producing adaptive pneumococcal polysaccharide antibodies (17). For practical reasons, most studies performed on B1 cells are based on results of CD5+ B1a cells. Most B1 cells resides in body cavities such as peritoneal (PerC) and pleural cavities, where they comprise the majority of the local B-cell population. While in the spleen and lymph nodes, B1 cells is

the minority of the local B cells and most of B cells are CD5<sup>-</sup>. Finally, B1 cells are normally absent from peripheral blood(14).

Compared to B2 cells, B1 cells are long-lived, self-renewing and non-circulating B cells with limited B-cell receptor (BCR) diversity and affinity(18;19). Adoptive transfer suggested that B1 cells originated from fetal liver and thus belong to a developmental lineage different from B2 cells (14). When transferred into irradiated mice, fetal liver cells could reconstitute both the B1 and B2 compartments, while adult bone marrow only generated B-2 cells (20;21).

B1 cells are refractory to activation through B cell receptor (BCR) ligation, and do not undergo somatic hypermutation after stimulation (22;23). B1 cells mainly participate in T-cell independent responses. They respond to LPS much quicker than B2 cells (24) and uptake TI type II antigen dextran, but not ficoll (25). Recent studies also reveal that B1 cells from the spleen are phenotypically and functionally different than those obtained from peritoneal cavity (24;26): Unlike peritoneal B1 cells, splenic B1 cells do not express the myeloid marker CD11b (Mac 1) and have much lower surface IgM and CD80 levels. In addition, they make little natural IgM. Transcriptional factors Notch1 and Notch2 are expressed at high levels by splenic but not peritoneal B1 and B2 cells. Finally, peritoneal B1 cells respond to phorbol ester *in vitro*, while B2 and splenic B1 cells need the presence of the calcium ionophore ionomycin to proliferate. Due to the low concentration of splenic B1, most B1-cell studies are focused on peritoneal B1 cells.

CD5 has been recognized as a negative regulator of BCR signals in B1 cells (27;28). Its cytoplasmic tail contains a docking site for SH2-phosphatase SHP-1, which is critical for diminishing BCR signaling after antigen ligation(29). SHP-1 deficient

“motheaten” mice have lymphocyte over-activation and suffer from severe autoimmune symptoms(30;31). Studies on intracellular signaling pathways reveal that B1 cells have constitutive ERK and NF-AT activation, but lack of NFkappaB induction upon BCR cross-linking(32), which is similar to tolerant B cells(33;34). It has been suggested that CD5 expression by B1 cells occurs after auto-antigen exposure to down-regulate their activation status(35). Targeted deletion of CD5 leads to the activation of anergic B cells and results in the loss of tolerance (36;37), indicating the important role of CD5 expression on B1 cells.

B1 cells are the major producer of IgM natural antibodies, which are poly-reactive and weakly auto-reactive(38;39). Through specific up-regulation of the transcription factor Blimp-1, which was believed to be plasma cell-specific, B1 cells spontaneously secrete a large amount of natural IgM (40). Natural antibodies recognize a broad range of antigens from many bacterial/viral pathogens prior to the exposure. Thus, they are very important for the early response to bacterial and viral infections(41). Mice lacking natural antibodies suffer from higher susceptibility to influenza infections and have increased mortality(42). On the other hand, natural IgM can also bind to constituents of self, such as phosphorylcholine (PC) (16), phosphatidyl choline (PtC) (13;43) and oxidized low-density lipoprotein (LDL)(44). The production of auto-reactive natural antibodies has implicated B1 cells a potential contributors to the development of autoimmune diseases, such as lupus. In fact, elevated B1 cells have been observed in autoimmune patients with Sjogren’s syndrome, SLE and rheumatoid arthritis (RA) as well as in mouse models of lupus(14;45-47). The (NZB x NZW) F1 lupus mouse and its derivative NZM2410 have large numbers of B-1 cells which have accumulated in the peritoneal cavity and, to a

lesser extent, in the spleen(48). Elimination of B1 cells by hypotonic shock with repeated water injections on NZB and (NZB x NZW) F1 mice decreased autoantibody production and reduced kidney pathology(49), suggesting that B1 cells may play a role by producing pathological autoantibodies. While some other studies do not support this notion. For example, in the well-characterized FAS-deficient MRL<sup>lpr</sup> mouse model, B2, but not B-1a cells are responsible for the autoantibody production (50). Furthermore, over-expression of IL-5 in the (NZB x NZW)F1 model greatly increased the number of B-1a cells, but significantly reduced anti-dsDNA antibody production and the incidence of nephritis (51). These results suggest that the role of B1 cells as autoantibody producer is context-dependent.

In addition to antibody production, B-1a cells express high levels of co-stimulatory molecules B7-1, B7-2 and display enhanced antigen presentation capabilities (48). In aged (NZB x NZW)F1 mice, target organs such as kidney and thymus are found to contain infiltrated myeloid cells with over-expressed CXCL13 (BLC) (52;53). B1a cells are attracted to the target organs by the high local BLC levels and defective in homing to peritoneal cavity. The accumulated B1a cells thus can activate autoreactive T cells through their potent antigen presentation capability and contribute to the damage of target organs (53;54).

B-1a cells are the main source of B cell-derived IL-6 and IL-10 (55), indicating their regulatory role in immune response. IL-6 promotes B-cell survival and strongly induces differentiation of B-cell to plasma cell (56). It also promotes T-cell growth through augmentation of IL-2 production and IL-2 receptor expression (57;58), and rescues T-cell from apoptosis (59;60). IL-6 has been linked to the development of

autoimmune diseases, including lupus and RA (61-64). In the lupus mouse models MRL<sup>lpr</sup> and (NZB x NZW)F1, increased IL-6 levels has been found (62;65). Furthermore, administration of exogenous IL-6 to NZB/W mice increased anti-DNA autoantibody production and accelerated glomerulonephritis progression (66-68). Studies on human SLE patients have also found elevated IL-6 levels that correlate with disease activity (69;70). In the kidney, increased IL-6 can induces the proliferation of mesangial cells and is involved in the development of glomerulonephritis (71;72). IL-6 blockade treatment dampened the progression of SLE and decreased the severity (58;73). These data show a pivotal role for IL-6 in lupus pathogenesis and also suggest the role of IL-6 producing B1a cells in lupus.

IL-10 is an anti-inflammatory cytokine that strongly inhibits the activation of myeloid cells including monocytes, dendritic cells and macrophages(74-76). IL-10 can promote B cell differentiation, proliferation, and antibody production (77). IL-10 is also involved in regulatory T-cell differentiation and functions(78;79). The role of IL-10 in SLE is still controversial, as it has been shown to both inhibit (80) and exacerbate (81) disease in animal models as well as in patients (82;83). The effect of IL-10 maybe follow a time-dependent fashion, since early increased levels of IL-10 leads to decreased disease severity (Morel Lab, unpublished data).

### **Marginal Zone and Follicular B (B2) Cells**

Conventional B2 cells are the major B-cell participants T-dependent immune responses. It has been shown that in the SLE, B2 cells are responsible for the bulk of high affinity autoantibodies(50;84). Apart from the production of autoantibodies, the exact role of B2 cells in lupus is still not clear.

The splenic CD5- B cells are composed of two populations, follicular B (FoB) and

marginal zone B (MZB) cells, based on their phenotypes, functions and anatomical locations. The FoB cells are IgM<sup>lo</sup>, IgD<sup>hi</sup>, CD1d<sup>-</sup>, CD21<sup>lo</sup>, CD23<sup>hi</sup>, while MZB cells are IgM<sup>hi</sup>, IgD<sup>lo</sup>, CD1d<sup>hi</sup>, CD21<sup>hi</sup>, CD23<sup>lo</sup>, and are CD9<sup>+</sup> (as are B1 cells) (85;86). FoB cells make up the majority of the splenic B-cell compartment, and are short lived circulating cells with a highly diverse BCR repertoire. MZB cells are the major cell population in the marginal zone (MZ), an anatomically distinctive region surrounding the follicles in the spleen. In rodents, the marginal venous sinus additionally lies between the MZ and the follicle (Figure 1-1). Most of the spleen blood flow exits the circulation through the marginal sinus, and then the marginal zone. In addition to B cells, the MZ also contains specialized macrophages that express the scavenger receptor SIGN-R1, called marginal zone macrophages (MZM), stromal cells called reticular cells, and very few T cells(87-89). The location of MZB cells makes them the first-line to encounter blood-borne pathogens, and they have evolved properties and functions to fit this position(90;91). MZ B cells are long-lived and non-circulating cells, and respond to a wide spectrum of T-dependent and T-independent antigens (88;92). After encountering with the cognate TD antigens, MZ B cells migrate into the follicle toward the T-cell area, where they can activate naive T cells more efficiently than FoB cells and quickly differentiate to plasma cells(93;94). Furthermore, the MZB population has a biased BCR repertoire which contains a large amount of auto-reactive clones(95-97). These properties also suggest that they maybe contributors to autoimmunity. Expansion of the MZB population has been found in NZB/W and estrogen-induced lupus mice (98-100). On the other hand, sequestration of autoreactive B cells into the MZ area has also been proposed to be a mechanism to prevent autoimmunity (101;102), and this process is inefficient in

autoimmune MRL<sup>lpr</sup> mice (103).

The location and migration of B cells are controlled by many factors including chemokines and integrins. As indicated by figure 1-1, re-circulating B cells express high levels CXCR5 and are directed to the follicle B-cell area, where CXCL13, the CXCR5 ligand, is highly expressed(104;105). T cells expressing CCR7 are attracted to the T-cell zone by CCL19/21(104). It has been shown that upon the stimulation of antigens, FoB cells up-regulate CCR7 and migrate to the T-B border of the follicle(106). The situation for MZ B cells is more complicated. MZB cells also express the B-cell zone chemokine receptor CXCR5, which by itself can direct MZB to enter into follicles. However, MZB cells are retained in the MZ by the integrin ligands ICAM-1 and VCAM-1 through their surface expression of LFA-1 and alpha-4/beta-1(107;108). The sphingosine 1-phosphate (S1P) receptors S1P1 and possible S1P3 also participate in the retention of MZB cells (109). S1P is produced by sphingosine kinase-mediated phosphorylation of sphingosine, and present abundantly in peripheral blood (110). MZB cells express much higher levels of S1P1 and S1P3 than FoB cells. Upon antigen encounter, MZ B cells quickly down-regulate the levels of S1P1 and S1P3, and tip the balance toward follicular migration(109). Marginal zone macrophages are also found to be involved in MZB cells retention through the contact of its scavenger receptor MARCO to MZB cells (111). Loss of MZM or blocking MARCO binding by antibodies allows the MZB cells to migrate to the follicle (111). There is also evidence to show that the normal development and maintenance of the marginal zone is dependent upon B-cell, especially MZB cells. Following total B cells depletion by Ig-alpha deletion or CD70 over-expression, both marginal zone macrophages and marginal metallophilic macrophages are lost and the MZ

area is missing (112).

### **Peripheral B-Cell Development**

B cells that are newly emerged from bone marrow contain many self-reactive clones and must undergo peripheral negative selections before the maturation(113). Based on previous studies, B-cell peripheral maturation was divided into 2 or 3 transitional (T) stages according to classification by different surface markers(114;115). In the 2-stage transitional system, the T1 stage is IgM<sup>hi</sup>, IgD<sup>-</sup>, CD21<sup>lo</sup>, CD23<sup>-</sup> CD24<sup>+</sup>, and the T2 stage is IgM<sup>hi</sup>, IgD<sup>+</sup>, CD21<sup>hi</sup>, CD23<sup>hi</sup>, CD24<sup>+</sup>. In contrast, the MZB cells are IgM<sup>hi</sup>, IgD<sup>-</sup>, CD21<sup>hi</sup>, CD23<sup>-</sup>, CD24<sup>-</sup>, and the FoB cells are IgM<sup>lo</sup>, IgD<sup>+</sup>, CD21<sup>med</sup>, CD23<sup>med</sup>, CD24<sup>-</sup> (116). Furthermore, T2 cells are circulating and contain the precursors of both MZB and FoB cells(116) (Figure 1-2 A). In contrast, the 3-transitional stage scheme proposed by others was based on the immature B-cell marker AA4.1(117). The T1 cells are IgM<sup>hi</sup>, CD21<sup>-/lo</sup>, CD23<sup>-</sup>, AA4.1<sup>+</sup>. T2 cells are -IgM<sup>hi</sup>, CD21<sup>med</sup>, CD23<sup>+</sup>, AA4.1<sup>+</sup>, and T3 cells are IgM<sup>hi</sup>, CD21<sup>hi</sup>, CD23<sup>+</sup>, AA4.1<sup>+</sup>(117). In a subsequent refinement, the population which is IgM<sup>hi</sup>, CD21<sup>hi</sup>, CD23<sup>+</sup>, AA4.1<sup>+</sup> was postulated to be the precursors of MZB cells (118) (Figure 1-2 B).

Regardless of the classification scheme utilized, it has been shown that the T1 stage contains large amounts of auto-reactive clones, most of which are removed during the transition from T1 to T2 by negative selection and receptor editing (119). Thus the accumulation of T1 cells, which could increase the workload of this check-point or a defect of this check-point per se could allow the maturation of auto-reactive clones. In addition to negative selection, other studies have indicated that specificity-based positive selection also occurs (120-123). All of these suggest that check points during the B-cell

peripheral development are important for the formation of normal mature B-cell repertoire.

### **BAFF and Receptors for BAFF**

B-lymphocyte stimulator(BLys/BAFF/THANK/TNFSF13B) is a TNF superfamily member. TNF family members are type II transmembrane proteins that form homotrimers as membrane-bound or soluble ligands to their cognate receptors(124). BAFF has been identified as a trophic factor critical for B-cell development, growth and survival(125). The major producers of BAFF are the peripheral blood mononuclear cells (126;127). Macrophages, monocytes, dendritic cells(DC), follicular dendritic cells (FDC) and even B cells can also make BAFF in the context of antigen encounter and activation(127-129). In addition to promoting the peripheral B-cell maturation from the T1 to the T2 stage, BAFF also enhances the survival of immature T1, T2 cells as well as mature B cells(130-132). BAFF and its receptors have been implicated in autoimmunity. High levels of BAFF have been observed in patients with autoimmune diseases such as systemic lupus erythematosus (SLE) and rheumatoid arthritis (RA)(133;134). In animal models, BAFF deficient mice lack the mature B cells, while BAFF transgenic mice show elevated B-cell numbers, especially T2 and MZB cells, and develop autoimmune disorders (135). Furthermore, the lupus-prone models NZB/W F1 and MRL<sup>lpr</sup> mice have high levels of BAFF in the periphery(136). Experiments on B-cell receptor transgenic mice showed that B cells compete with each other for the binding to BAFF, and that the self-reactive clones have reduced competitiveness, which results in increased susceptibility to deletion(137). In contrast, excess amounts of BAFF can rescue auto-reactive clones from this process and allows them to enter the follicle and marginal zone (138).

Three receptors have been identified for BAFF and its homologue APRIL(a

proliferation-inducing ligand): BAFF receptor (BAFF-R, BR3), B-cell maturation antigen (BCMA) and transmembrane activator and CAML interactor (TACI). The BAFF-R is the only receptor exclusively for BAFF(132;139), while both BAFF and APRIL can bind BCMA and TACI(136;140) (Figure 1-3). BAFF-R is predominantly expressed by all peripheral B cells, but is down-regulated when the cells are activated and become germinal center (GC) B cells(141;142). BCMA is expressed at high levels by plasma cells, plasmablasts and germinal center B cells(141;143). Research has shown that BCMA plays an important role in plasma cell survival rather than B-cell maturation(143). TACI is expressed predominately by marginal zone and activated B cells, but not GC B cells. Signals through TACI is essential for T-independent type II responses (144). However, lack of TACI also resulted into increased B-cell survival, activation, and the development of autoimmune disorders, suggesting that TACI has a role as a negative regulator of T-dependent responses (144-146).

The BAFF/APRIL ligands and their receptors compose a delicate system that regulates B-cell development, activation and homeostasis. Increased BAFF has been implicated in autoimmunity, while abnormal expressions of the receptors could also tip the balance of positive and negative signals and lead to the same outcome.

#### **The NZB/W Derived Mouse Models for Lupus Prone and Resistance**

The NZM2410 (NZM) is one of 27 inbred strains derived from an intercross between the NZW and NZB strains(147). NZM2410 mice develop lupus nephritis spontaneously, with 80% of the animals from both sexes affected by 6 months of age and have the histological features that closely resemble those of human patients (148). Analysis of backcrosses between NZM2410 and C57/BL6 (B6) identified 4 genomic intervals containing lupus susceptible loci Sle1~4 on NZM2410 chromosomes 1, 4, 7 and

17(149). Subsequently four congenic strains, B6.NZMS*Sle1*, -*Sle2*, -*Sle3*, and -*Sle4* were produced by the backcross, each carrying one of the corresponding NZM2410-derived genomic intervals on the B6 genome (Figure 1-4) (149). Phenotypic analysis of these congenic strains revealed each of the loci contribute to the lupus phenotypes. *Sle1* leads to the break of tolerance to nuclear antigens, and results in abnormal phenotypes in both B and T cells(150-153). *Sle2* leads to B cell hyperactivity and increased B1 cells(154;155). *Sle3* leads to decreased activated induced cell death in CD4+ T cells and affects immunoglobulin heavy chain diversity (156-158). SLE pathogenesis can be fully reconstituted by recombining the *Sle1-3* loci on the B6 genomic background (i.e. B6.Sle1/2/3) (159). The B6.Sle1/2/3 (TC) mice display severe splenomegaly, full penetrance of SLE and lupus nephritis at an early age (159). Another strain derived from NZW and NZB, TAN, share the lupus susceptible loci *Sle1*, *Sle2*, and *Sle3* common to both the NZM2410 and TC strains. However, TAN mice display a dominant resistance to SLE (table 1-1). Although they develop the comparable levels of splenomegaly, TAN mice produce less anti-nuclear antibodies, and do not develop lupus nephritis when followed to 12 month of age. In contrast, aged TAN mice develop a high incidence of marginal zone lymphoma at old age (Morel et al. unpublished data). In this study, TAN mice were used as a lupus-resistant model as compared to NZM and TC mice.

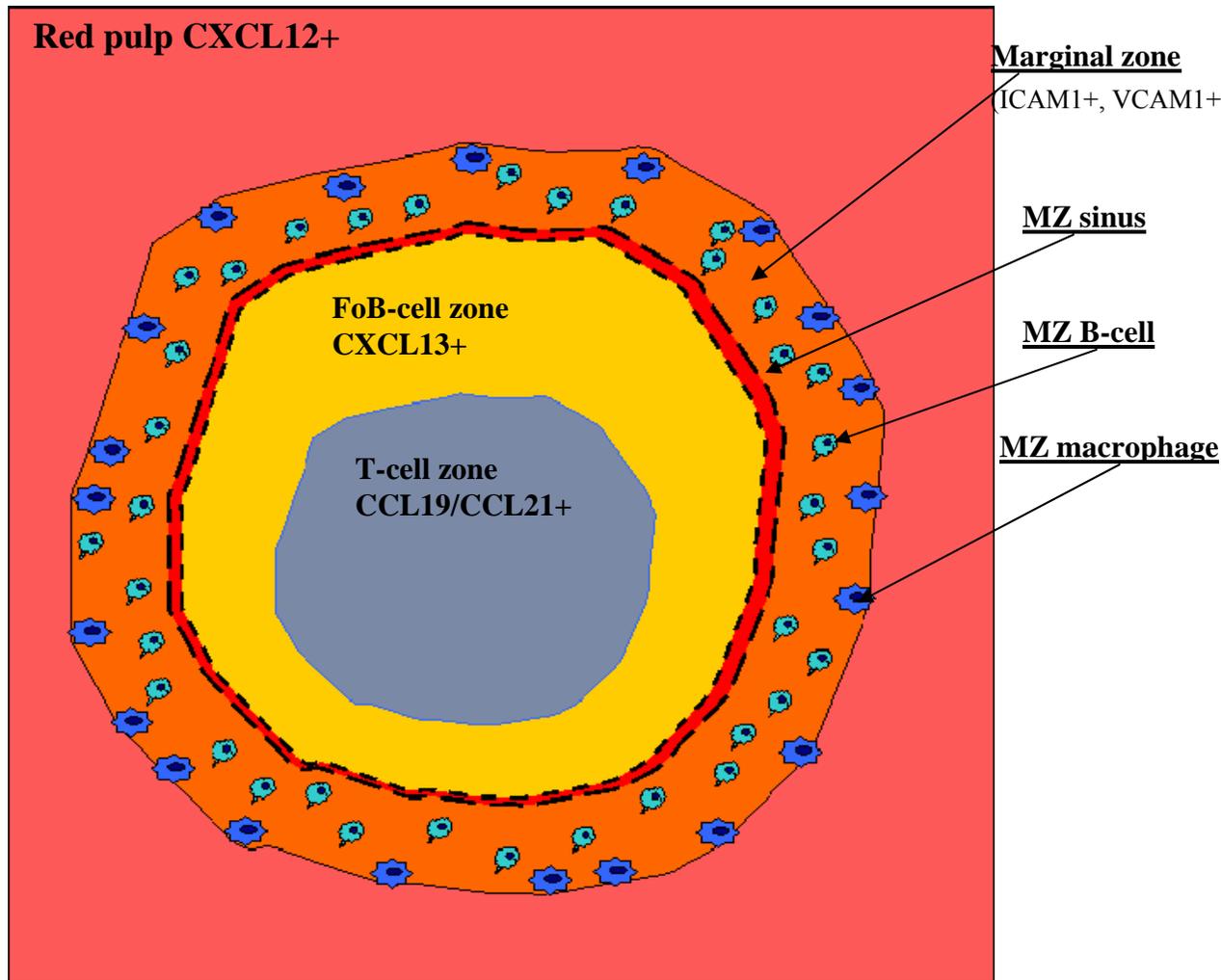


Figure 1-1 Diagram of white pulp and red pulp.

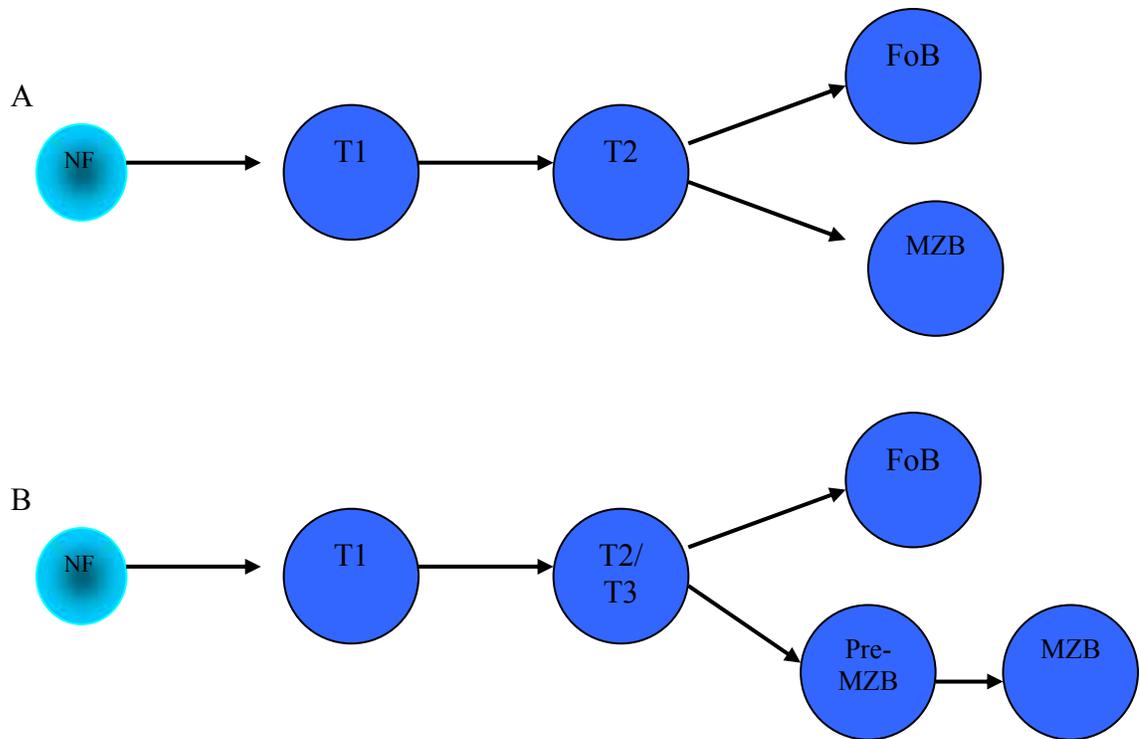


Figure 1-2 Peripheral B-cell development stages. (A) Two-transitional stage scheme. (B) Three-transitional stage scheme. NF, newly formed immature B-cell from bone marrow. T1/T2/T3, transitional 1/2/3 B cells. Pre-MZB, MZB precursors.

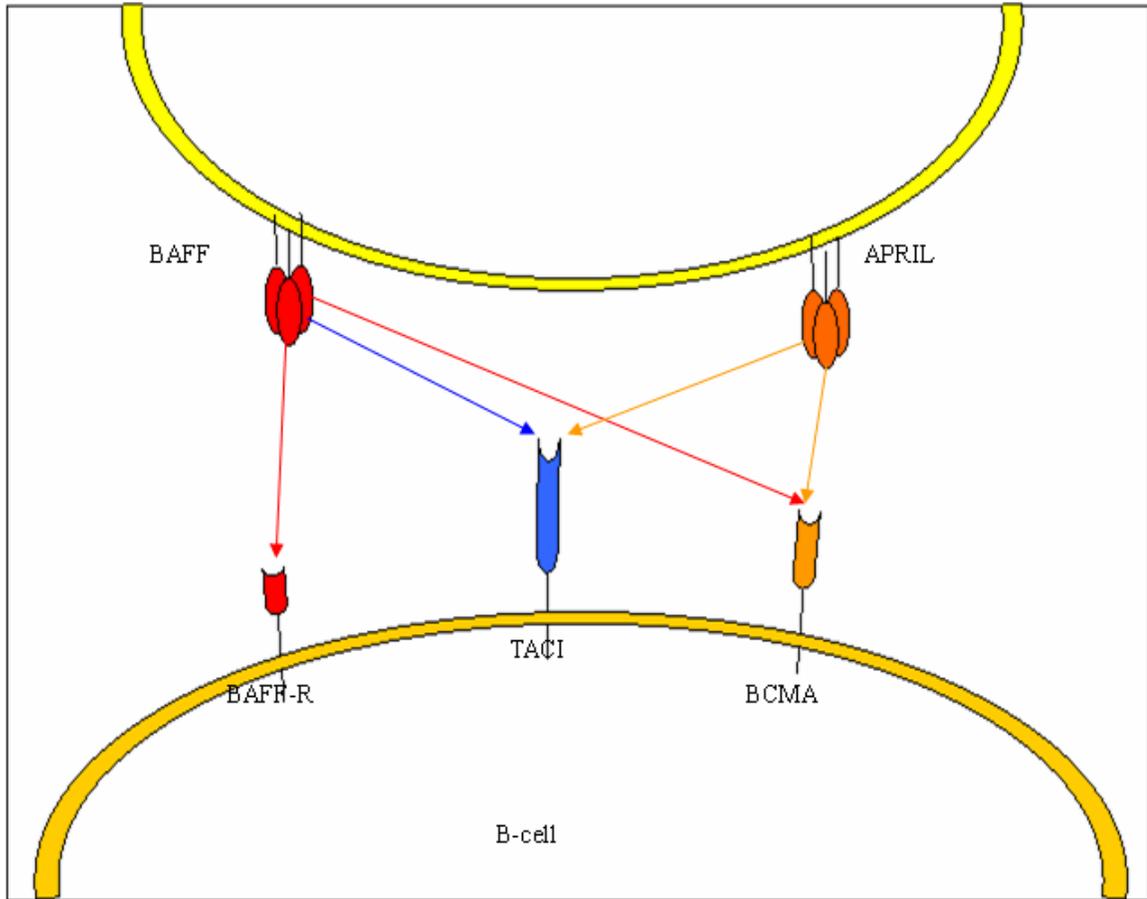


Figure 1-3. BAFF/APRIL and their receptors. Soluble or membrane bonded BAFF and APRIL are trimers. BAFF can bind all three receptors, BAFF-R, TACI and BCMA, while APRIL does not bind to BAFF-R. After ligation, the receptor trimerizes and transduces signals into the cell.

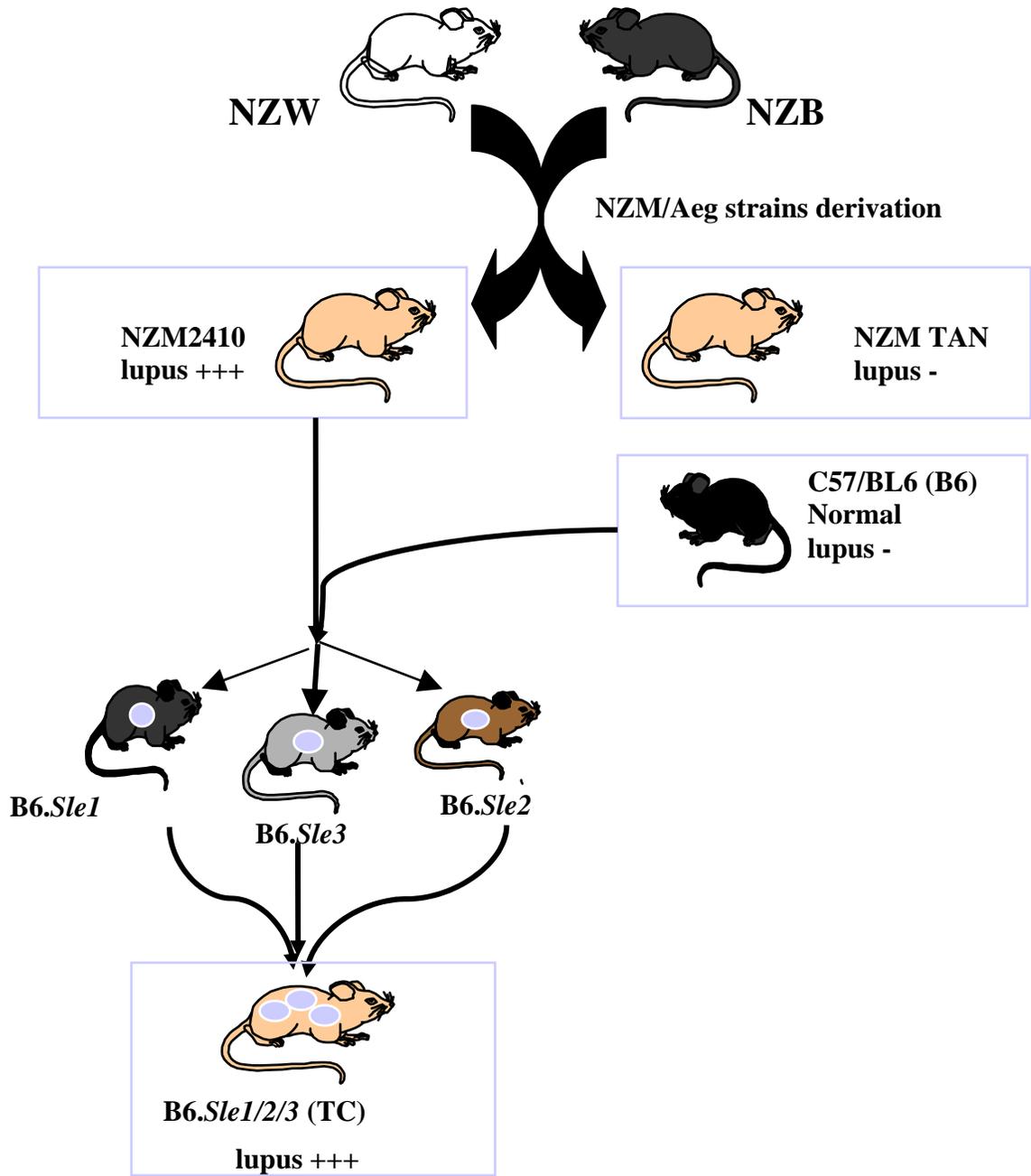


Figure 1-4. NZM models of lupus prone and resistance mice

Table 1-1. Pathological phenotypes of mouse models

	TAN	NZM	TC
Mortality 12mo	10%	85%	100%
Proliferative GN	0%	55%	72%
Anti-chromatin	39%	86%	88%
Anti-dsDNA	35%	85%	78%

## CHAPTER 2 MATERIALS AND METHODS

### **Experimental Animals**

TAN mice were maintained in a conventional colony (after several failed attempts to re-derive this strain as specific pathogen free (SPF)). All other strains, NZM2410, TC, B6 and B6.Ly5a (purchased from Jackson Lab, Bar Harbor, ME) were kept in SPF housing as specified by the University of Florida Animal Care Services. Our studies have shown that the housing conditions (conventional versus SPF) did not switch the lupus susceptibility (data not shown). B6.Ly5a mice express a different allotype of CD45 on their leukocytes than that of B6 mice (CD45.1 on B6.Ly5a versus CD45.2 on B6), which can be distinguished by monoclonal antibodies. All animal protocols were approved by the Institutional Animal Care and Use Committee (IACUC) at the University of Florida.

### **Immunofluorescence Staining**

Fresh tissues were embedded in OCT, then snap-frozen and stored at  $-80^{\circ}\text{C}$ . All samples were cut at  $-20^{\circ}\text{C}$  with a cryostat into sections of 6-7 $\mu\text{m}$  in thickness. Sections were fixed in cold acetone for 10 minutes, briefly air-dried and kept in  $-80^{\circ}\text{C}$  until staining. For staining, sections were first blocked with blocking buffer containing 10% rat serum in PBS for 20 min, then stained with fluorochrome-conjugated monoclonal antibodies for 30 min. Anti-mouse MOMA1-FITC was purchased from Serotec (UK), SIGN-R1 (ER-TR9)-biotin was from BMA (Switzerland), while B220 (RA3-6B2)-APC, IgM (160)-APC, CD1d-biotin, and anti-TNP-Biotin were purchased from BD Pharmingen (San Diego, CA). Biotinylated antibodies were further detected with

streptavidin-Alexia 568 from Molecular Probes (Carlsbad, CA). Sections were finally washed, mounted with Prolong Gold media from Molecular Probes and analyzed with a Zeiss Axiom fluorescent microscope.

### **B-Cell Isolation and Cell Culture**

Splenic CD43- naive B cells were purified with the B-cell isolation kit (Miltenyi Biotech, Auburn, CA) according to the manufacture's instructions. Purified B cells were counted with cell counter and adjusted to a concentration of  $10^6$ /ml in complete RPMI1640 containing 10% FCS, then cultured at 37°C, 5% CO<sub>2</sub> with different stimulation conditions. Peritoneal cells were pre-incubated for 3hr in the same conditions to remove adherent macrophages. All cell culture were conducted using 6-, 12- or 24-well tissue culture plate (Corning Life Sciences, Acton, MA). For B-cell stimulations, cells were treated with goat anti mouse IgM F(ab)<sub>2</sub> (Jackson Lab, Bar Harbor, ME) at 0, 1 and 10µg/ml or LPS (Sigma, St. Louis, MO) at 1µg/ml.

### **Flow Cytometry**

Single cell suspensions from spleen or peritoneal lavage were treated with FcRgamma Blocker (anti-CD16/32, clone 2.4G2) in flow cytometry buffer (5% FCS in PBS) for 20 min on ice. For the in vitro TNP-Ficoll binding assay, splenocytes suspensions were incubate with TNP-ficoll (Biosearch, Novato CA ) at different concentrations for 30 minutes at 37°C. Samples were then stained for 20 min with fluorochrome- or biotin- conjugated monoclonal antibodies against mouse CD1d, CD5 (53-7.3), CD11a (M17/4), CD19 (1D3), CD23 (B3B4), CD45.1 (A20), CD45.2 (104), CD80 (16-10A), CD86 (GL1), IgM (II/41) anti-TNP (G235-2356) (all from BD Pharmingen, San Diego, CA), and CD21 (7E9) (Purified from a hybridoma clone provided by Dr. Boackle, University of Colorado, Denver, CO.). Since all of the strains

that carry Sle1 allele has mutation on extracellular domain of CD21, the commercially available anti-CD21 clone 7G6 binds poorly to the mutated CD21, while clone 7E9 binds well. Biotinylated antibodies were further detected with Streptavidin PerCP-Cy5.5. For intracellular cytokine stains, cells were further fixed and permeabilized with Cytotfix/Cytoperm solution for 30 min on ice, then stained with anti-IL-6, or -IL-10 antibodies according to manufacturer's instructions. Samples were finally analyzed with BD FACS Calibur machine, and at least 60,000 cells were counted.

### **Bone Marrow Transfers**

Three days prior to transfer, recipient mice were started on drinking water containing 40mg/L of the antibiotic Septra (Sulfamethoxazole and Trimethoprim, Hi-Tech Pharmacal CO, Amityville, NY). One day before the experiment, recipient mice were irradiated twice at 525 Rads, each dose separated by 4 hours. On the day of transfer, donor mice were euthanized and bone marrow was flushed with Hank's Solution. Single cell suspension was prepared and washed with cytotoxicity media (0.3% BSA, 0.025M HEPES, 1x Pen/Strep in RPMI1640), and adjust to a concentration of  $5 \times 10^7$  cells/ml. To remove T cells, the bone marrow cell suspension was incubated with 1:100 anti-Thy1, anti-CD4 10 $\mu$ g/ml, anti-CD8 10 $\mu$ g/ml (Accurate Chemical, Westbury, NY) for 1 hour at 4°C. Cells were washed and incubated twice with 1:10 Guinea Pig complement (Accurate Chemical, Westbury, NY) twice for 60 and 30 minutes respectively. Finally, the cells were washed and adjusted to a concentration of  $2 \times 10^7$  cells/ml, and a volume of 0.5ml was injected into a tail vein intravenously.

After bone marrow transfer, recipient mice were continued on antibiotic drinking water for three days, and maintained under SPF conditions.

### **Treatment of Mice with TI Antigens**

Mice of 7~9 month old from different strains were injected i.p. with T-independent antigen LPS or Ficoll. For LPS treatment, mice were injected intra-peritoneal with 100ug LPS (Sigma, St. Louis, MO) for 3 hours. For TI-2 antigen ficoll treatment, mice were injected intra-peritoneal with 30ug TNP-Ficoll (Biosearch, Novato CA ) for 30 minutes. Mice were sacrificed after the treatment and spleen samples were snap-frozen and stored at -80°C for future Immunofluorescent assay.

### **Western Blotting Assay**

Cultured cells were collected and lysed in RIPA buffer containing protease and phosphatase inhibitor (Santa Cruz Biotechnology, Santa Cruz, CA) for about 15 minutes on ice. Protein concentration was determined by Bio-Rad Protein Assay (Bio-Rad, Hercules, CA). Equal amount of protein (10ug) was resolved on Bio-Rad 12.5% SDS-PAGE gels by electrophoresis, and then transferred to PVDF membrane (Amersham, Piscataway, NJ) by electro-blotting. Membranes were blocked overnight at 4°C with blocking buffer (0.2% Tween 20, 5% non-fat dry milk in PBS) and then probed with primary antibody for 1 hour at room temperature. Rabbit anti-mouse ERK1/2, phosphorylated ERK1/2 (Cell Signaling, Danvers, MA) was used as primary antibody at 1:1000 dilution in blocking buffer. The goat anti-rabbit IgG HRP (Cell Signaling, Danvers, MA) was used as second antibody at 1:2000. Finally, detection was performed with the ECL plus system (Amersham, Piscataway, NJ) and exposed to X-ray film.

### **Statistics**

All data were analyzed by ANOVA. Statistical significance was obtained when  $P \leq 0.05$ .

CHAPTER 3  
RESULTS AND DISCUSSION: ABNORMAL MARGINAL ZONE AND MARGINAL  
ZONE B CELLS ARE FOUND IN BOTH LUPUS-PRONE AND LUPUS RESISTANT  
MICE

Diminished splenic marginal zones (MZ) have been found in the lupus-prone NZM2410 and B6.Sle1/2/3 (TC), while lupus resistant NZM.TAN (TAN) mice have enlarged MZ (B.P. Croker, unpublished observations). I hypothesized that these phenotypes are due to the abnormal functions of marginal zone B cells in lupus-prone and lupus-resistant mice. I also hypothesize that the different MZ phenotypes of these strains contributes to their lupus susceptibilities.

**Different Marginal Zone Phenotypes Between Lupus Lupus-Prone and Resistant  
Resistant-Mice**

Histological examination of the spleen revealed the age- dependent changes of the marginal zone among the NZM, TC and TAN mice. From 5 or 6 months of age, significantly reduced or absent splenic marginal zone areas and IgM<sup>hi</sup> MZB cells were observed in both NZM and TC mice. In contrast, the lupus- resistant strain TAN showed a markedly enlarged marginal zones with accumulation of IgM<sup>hi</sup>, CD5<sup>+</sup> cells (Figure 3-1). Flow cytometry analysis did not show a corresponding reduction or enlargement of MZB population in the spleen of lupus-prone or resistant mice (Figure 3-2). This inconsistency indicated the possibility of an altered location instead of the loss of MZB cells in the lupus-prone mice. It also suggested that the B cells present in the MZ of TAN mice could have different characteristics from normal MZB cells.

Further immunofluorescent studies using another MZB cell marker, CD1d,

revealed that the MZB cells in the lupus TC and NZM mice were in fact translocated inside the follicles (Figure 3-3). Chemokine receptor CXCR5 is expressed on mature B cells and is essential for directing B cells into the follicular B-cell area (52;161). Flow cytometry studies revealed that lupus mice MZB cells expressed a higher CXCR5 levels than that of B6, indicating this suggesting a reason for their translocation. The TAN MZB cells, on the other hand, did not show increased CXCR5 levels, but had a significantly high percentage of CD5 expression (Figure 3-4). This is consistent with previous observation by histology showing that TAN MZ area was occupied by CD5+ cells. Thus the B1- type MZB cells were unique for TAN mice. Since CD5 is a negative regulator of B-cell receptor signaling, the CD5+ MZB cells in TAN mice may have different phenotypes from that of other strains.

Subsequently, the number of ER-TR9+ MZ macrophages (MZM) were also found to be reduced in the lupus mice but was normal in the TAN mice, while the Moma-1 expressing metallophilic macrophages were intact in all strains (Figure 3-5). MZMs have been suggested to interact with MZB cells directly and is important for the retention of MZB cells (111). These results indicate suggested that the loss of MZM may at least partially responsible for the diminished marginal zone in lupus mice.

Interactions between integrin ligands VCAM-1, ICAM-1 and receptors LFA-1,  $\alpha$ 4 $\beta$ 1 integrin on the cell surface are also critical for the retention of MZB cells (107;108). So we studied the expression levels of these molecules on the MZB cells and on the stroma cells in of the follicles. Flow cytometry analysis for the levels of LFA-1 on TC MZB cells did not find significant changes (data not shown). Since it is hard to isolate stromal cells, we used an immunofluorescence approach. Studies on the

frozen sections revealed a slightly lower VCAM-1 levels on the MZ area of TC spleen, but not on that of TAN and B6 spleen (figure Figure 3-6). Since lower VCAM-1 levels indicates a lower binding for the integrin and a weaker retention factor, which may tip the balance toward follicular migration. This suggests that the stroma cells in TC MZ area may also contribute to the phenotype of MZB cell trans-location.

### **Reciprocal Bone Marrow Transfers Indicates MZB Translocation is Determined by Multiple Factors**

The defective MZ phenotype of lupus mice can be determined by either stroma-derived factors, i.e. stromal cell produced cytokines and, integrin ligands, or by bone marrow derived factors, i.e. MZB cell itself, or myeloid cells like MZMs. Since stromal cells are radiation-resistant, and all bone marrow-derived cells are sensitive to irradiation, we conduct reciprocal bone marrow transfers on irradiated B6 and TC mice to study evaluate these possibilities. The B6 and TC recipient mice were lethally irradiated and transferred with bone marrow from untreated TC or B6 mice. The rationale is if the TC MZB cell phenotype was dominant by bone-marrow derived factors, the expected results would be a normal MZ in TC mice that received B6 bone marrow (B6 → TC), and an intra-follicular MZ in B6 mice transferred with TC bone marrow (TC → B6). The reverse results would be expected if stromal cells are solely responsible for the phenotype.

Three months after transfer, mice were sacrificed and spleen sections were examined as mentioned before. Unexpectedly, both B6 recipients that received TC bone marrow and TC recipients transferred with B6 bone marrow showed normal MZ (Figure 3-7).

We also look at the presence of ER-TR9+ marginal zone macrophages on bone marrow transferred mice. None-the-less, the TC-derived bone marrow could not give rise

to a normal amount of marginal zone macrophages, while in the TC recipients transferred with B6 bone marrow, the MZMs rim was present normally (Figure3-8). To verify the origin of the MZB and MZM and rule out the possibility of recipient bone marrow cell contamination, We we also did performed reciprocal bone marrow transfers between B6.Ly5a and TC (allotype Ly5b) mice and determine the cell origin by antibodies that discriminate the allotypic marker Ly5a and Ly5b. Results showed that the MZMs and MZB cells observed are both donor bone marrow derived. And recipient mice have the same manifestation on MZB cells and MZMs (data not shown). Furthermore, flow cytometry analysis on 3 months after reciprocal bone marrow transfer revealed the reconstitution of B-cell phenotypes and functions according to the derived by donor bone marrow origin, i.e. the TC → B6 mice have abnormal B-cell subsets and B6 → TC mice showed similar phenotype as unmanipulated B6 (data showed and discussed ion Chapter 5). This suggested first firstthat the deficiency fect of in MZM number was intrinsic tofor the TC bone marrow, although its pathological significance is still not clear. Second, , these results indicate that the lack of MZMs was not the determining factor of MZB cells' translocation into the follicles in TC mice, and vice versa, thus both the MZB -cells per se and the stromal cells in the marginal zone are most likely to contributed to this phenotype.

### **Functional Studies of MZB Cells**

MZ B cells are the major responders to T-independent antigens (12). To study their functions in the lupus-prone and resistant strains, mice were challenged with the TI antigens TNP-ficoll and LPS. The responses of MZ B cells were assayed by immunofluorescence and flow cytometry.

#### **MZB Respond to TI-2 Antigen Ficoll.**

Mice were injected i.p. with 30 µg TNP-Ficoll each, then sacrificed after 30

minutes. Frozen spleen sections were produced, and the uptake of ficoll by MZB cells was revealed by using anti-TNP and anti-IgM antibodies. MZB cells that bind TNP-Ficoll are double positive. Results showed less ficoll binding by TC MZB cells compared to B6 and TAN MZB cells. And In addition, a small amount of ficoll-binding cells present in the follicle of TC mice (Figure 3-9).

To rule out the possibility that the low binding of TC MZB cells to ficoll was due to the limited access resulting from their translocation into follicles, in vitro studies were conducted. Fresh splenic single cell suspensions were taken from mice without any treatment, then incubated with various amounts of TNP-ficoll for 30 minutes. The binding of ficoll was determined by flow cytometry with anti-TNP antibody and gated on MZB cells. We confirmed that non-MZB splenic cells were negative for TNP-binding (data not shown). The results showed that both TAN and TC mice MZ B cells had different degree of impaired binding capability to the TI-2 antigen-Ficoll. The TAN MZB cells had similar binding ability as B6 at low Ficoll concentration ( $\leq 5 \mu\text{g/ml}$ ). At higher concentrations, they seemed to be saturated and can not bind any more of ficoll as of B6 MZB. In contrast, TC MZB cells have severe defect of ficoll uptake even at lowest concentration tested (Figure 3-10).

#### **MZB Migration in Response to TI-1 Antigen LPS.**

It has been shown that the MZB cells migrate into the follicles when they encounter the TI-1 type antigen LPS (162). To determine MZB cell function in response to TI-1 antigen, mice at 7~9 month old were injected i.p. with 100ug LPS. After 3 hrs, the spleens were sectioned and stained with MZB cell markers to reveal their location. The results show that after 3 hrs of LPS treatment, the TAN MZB cells were still stayed located in the MZ area, while MZB cells in TC and normal B6 mice were localized inside

the follicles (Figure 3-11). This suggests that the response to TI-1 type antigen for TAN MZB cells is impaired in terms of migration in response to LPS. It should be noted that most TC MZB cells were already inside the follicle before LPS exposure, and therefore it cannot be determined whether or not they responded to LPS.

### Discussion

Both the lupus-prone NZM, TC and resistant TAN mice have abnormal lymphoid micro-structures. This is at least partially due to the fact that they all carry the lupus susceptible locus *Sle3* (156). We have also shown that lupus-prone mice accumulate plasmablasts and plasma cells in the spleen at the expense of their normal migration to the bone marrow (163). The studies here show that the phenotype of the MZ cells correlate to the lupus susceptibility of the mouse strains. The lupus-prone strains MZM and TC have missing the marginal zone area, with MZB cells trans-localized inside the follicles and lack of marginal zone macrophages. The lupus-resistant TAN mice, on the other hand, have an enlarged marginal zone, with a MZ arrested non-migrating MZB cells having a large proportion of CD5 expression and normal marginal zone macrophages.

The localization and migration of MZB cells is controlled by multiple factors and is a balanced outcome (164). In this study, we conducted reciprocal bone marrow transfers to dissect the reasons for the MZB cell miss-aberrant location in lupus prone mice. The results showing normal of MZ recovery in both directions of the transfers could be explained as the process was not long enough for the manifestation of MZ defect on the experiment animals. Although it can not be totally excluded at this point, This this is, although can not be totally excluded, not likely the case, since flow-cytometric analysis of bone marrow transferred mice have found showed the reconstitution of donor

phenotypes, i.e. abnormal B-cell subsets and functions in TC → B6 mice, which is were identical to reminiscent to unmanipulated adult TC mice (see Chapter 4), indicating the development of lupus phenotype. Still further Additional transfers with longer procedure time before sacrifice are to be conducted to verify this notion. The alternative explanation is that both stroma cells and lymphocyte/myeloid cells are necessary but not sufficient to cause the TC MZB-cell phenotype. Early studies have shown the interactions between integrin receptors and ligands are important for the organization of follicular structures (164;165). Specifically for the B cells, the integrins LFA-1 (CD11a) and  $\alpha 4\beta 1$  alpha-4beta-1 expressed by B cells interact with their respective ligands ICAM-1 and VCAM-1 expressed by the stromal cells to direct B cells' entry to the spleen white pulp (165). Marginal zone B cells express higher levels of LFA-1 and  $\alpha 4\beta 1$  alpha-4beta-1 than follicular B cells to facilitate their entering to the MZ, and this interaction is also critical for their retention in this area (107). Ablation of integrin binding by neutralizing antibodies caused the releasing of marginal zone MZ B cells from marginal zone (107). We speculated the changes of integrin levels on either MZB or stromal cells may be involved in the MZB- cell translocation in lupus mice. Till now no difference on LFA-1 levels was found between MZB cells from TC and B6, while immunofluorescent study revealed that in TC mice spleen, the MZ has a slightly may have lower VCAM-1 levels than the surrounding area, indicating a reduced VCAM-1 expression by their MZ stromal cells. In contrast, TAN and B6 MZ showed a the similarly higher VCAM-1 levels. In addition, alterations of other integrin molecules e.g.  $\alpha 4\beta 1$  alpha-4beta-1 and ICAM-1 are not excluded and will be assayed in the future. In short, this suggests that the less

diminished interactions between MZB cells and stromal cells may participate in the MZ phenotype in lupus mice.

Flow cytometry studies have found increased levels of the chemokine receptor CXCR5 on TC and NZM MZB cells, which may also contribute to this phenotype. CXCR5 is the receptor for chemokine CXCL13 (BLC), and it is well known that FoB cells that express CXCR5 enter follicles following the gradient of CXCL13 established by the follicular stroma cells (166). MZB cells also express CXCR5, but other factors that counter the CXCL13 chemoattractant skew the balance to their retention in the marginal zone. One of these factors is are the integrins and their ligands just mentioned above. The receptors for the lysophospholipid sphingosine-1 phosphate (S1P) are also shown important in this process (109). S1P is found in abundant concentrations in the peripheral blood (167). MZ B cells express higher levelss of S1P1 and S1P3 than the follicular B cells, which prevent them from entering the follicles (109). Antigen exposure results to the down regulation of S1P receptors, and treatment with FTY720, an inhibitor for S1P receptor functions, can both abolish the S1P retention and allow the marginal zone B cells to migrate following the CXCL13 gradient (109;168). In the mice lacking of both CXCL13 and S1P1, the marginal zoneMZ B cells stayed in the marginal zone in spite of antigen stimulation (109), suggesting the importance of balance between S1P and CXCL13 chemoattractant. Thus in the case of MZB cells in lupus prone NZM and TC mice, higher CXCR5 levels is likely to tip the balance toward the follicular migration. However, in vitro chemotaxis assay did not show increased migration in response to CXCL13 by MZB cell from lupus mice (data not shown). It is possible that the slightly increased CXCR5 levels itself is not significant enough to cause the increased migration

of MZB cells, and other factors discussed here may also contribute to the MZ phenotype. This notion is consistent with the reciprocal bone marrow transfer results mentioned above. In particular, the ligand CXCL13 may also play a role in this process, as higher CXCL13 expression has been found in peripheral organs of lupus-prone NZB/W F1 mice, which leads to the accumulation of attracted B1 cells in targeted organs (52;169;170). So in the following follow-up studies, the follicular CXCL13 levels in the lupus prone and resistance mice will be assayed. Furthermore, the involvement of S1P-mediated MZB cell retention can not be excluded. It is not known that if the expression of S1P receptors and/or the down-stream signaling are compromised in the lupus mice MZB cells. Due to the lack of commercially available antibodies for S1P receptors, we still can not assay their expression levels in vivo. The A chemotaxis assay on S1P will be conducted in future studies. Furthermore, we still cannot exclude the role of activation in the function and location of MZB cells, since TC mice with CD86 knocked out showed less disease with little or no MZB translocations (Morel Lab, unpublished data).

MZMs constitute another major cell population in the marginal zone (111). MZMs express type A scavenger receptor MARCO and C-type lectin SIGN-R1 and are important for capture and clearance of blood-borne pathogens (171;172). Early studies have suggested that MZMs were involved in the retention of MZB cells through the contact of the surface receptor MARCO to MZB cells, and MARCO- blocking antibody treatment leads to MZB cell migration (111). Our studies on unmanipulated and reciprocal bone marrow transferred mice suggested a correlation between MZM defect deficiency and lupus susceptibility. However, the bone marrow transfer studies also showed that the MZM defect is not the cause of MZB cell translocation in lupus mice. It is

possible that unlike the normal MZB cells in B6, lupus mice MZB cells (gradually) lose their dependence on the contact with MARCO for their retention. Consistent with this notion, the MARCO knockout on B6 mice resulted a diminished of MZB cell population and MZ area (173), while in our lupus-prone NZM and TC mice, the MZB population is not significantly changed in spite of lacking MZM (Figure 3-2). Reciprocal MZB cell transfer between TC and B6 mice with MARCO blocking treatment may help to verify this notion. Besides, the significance of MZM defect in lupus pathogenesis is still not clear.

Recent studies using conditional knockout models have shown that B cells, especially the MZB cells itself themselves may also play a pivotal role in the development and maintenance of normal marginal zone (112). Lymphotoxin expressed by B cells have been found to be necessary for the differentiation and maturation of stromal cells, and further inducing their production of chemokine in the white pulp (174-178). Depletion of B cells results to their defects of the marginal zone and the loss of marginal zone macrophages (112). Thus in the case of NZM and TC mice, the missing MZ and ER-TR9+ MZMs could be the consequence, rather than the cause of MZB MZB-cell translocation.

MZB cells have been implicated in lupus autoimmunity (101;179). Specially, increased number of MZB cells has been found in NZB/W F1 mice (98). Compared to FoB cells, MZB cells respond to TD antigens more rapidly and are more potent T-cell activators (94). Besides, early studies have shown that autoreactive B cells could be positively selected into MZ, which is a postulated mechanism to prevent autoimmunity (100;101;180). In consistent consistence with this notion, the theory of follicular

exclusion also states that auto-reactive B cells are excluded from follicles to prevent their activation, proliferation and differentiation, and finally the excluded B cells would undergo anergy or apoptosis (181-184). In the case of lupus prone NZM and TC mice, although we did not observe higher number of MZB cells and higher MZB cell activation indicated by CD86 levels (data not shown), their intra-follicular localization may already give them a privilege to participate in follicular responses, which does not occur for MZB cells than the counterpart in TAN and B6 mice, unless they are specifically activated by their antigen or by LPS. In addition, the lupus prone NZM and TC mice have activated auto-reactive T-cell clones and less regulatory T cells ((185) and unpublished data), which may further facilitate the trans-located MZB cells to initiate autoimmune response in the follicles.

On the other hand, the CD5<sup>+</sup> MZB cells in TAN mice may also contribute to their resistant phenotype. CD5 is a negative regulator for BCR signaling (29;36;186). The expression of CD5 thus can increase the activation threshold of TAN MZB cells, leading to their poor responsiveness to TI antigens and the impaired ability to participate in TD responses. The reason for the CD5 expression on TAN MZB cells is still not clear. Besides, only TAN mice develop high instance of marginal zone lymphoma at 12 months old (Morel et al, unpublished), and the tumor cells are all CD5<sup>+</sup>, indicating the MZB cells in TAN have distinct properties. To directly test the role of MZB cells in the lupus susceptibility of these strains, we planned to conduct reciprocal MZB cell transfer and in vitro characterization on purified MZB cells. However, our attempt to isolate MZB population was unsuccessful due to the lack of high-speed cell sorting facility.

The functions of marginal zone B cells in lupus mice were also defective in terms of TI-2 antigen up-take. Together with the lack of MZMs, this indicates that the marginal zone of lupus mice is incompetent to react against blood bourn pathogens. It is possible that the ineffective clearance of blood–borne pathogens increase the chance of inflammatory damage of peripheral organs and the release of auto-antigens. The components of pathogen organelles may also activate multiple B-cell clones and elicit persistent adaptive responses, increasing the risk of auto-reactive cross-reaction and bystander activation. Further investigations are needed to verify this hypothesis.

In short, this study shows that the marginal zone and MZM phenotypes correlate to the lupus susceptibility but are separate from each other. And the defect on in lupus prone mice is due to the translocation of MZB cells into the follicle, results resulting from defective of itselfMZB cells and the stroma cells.

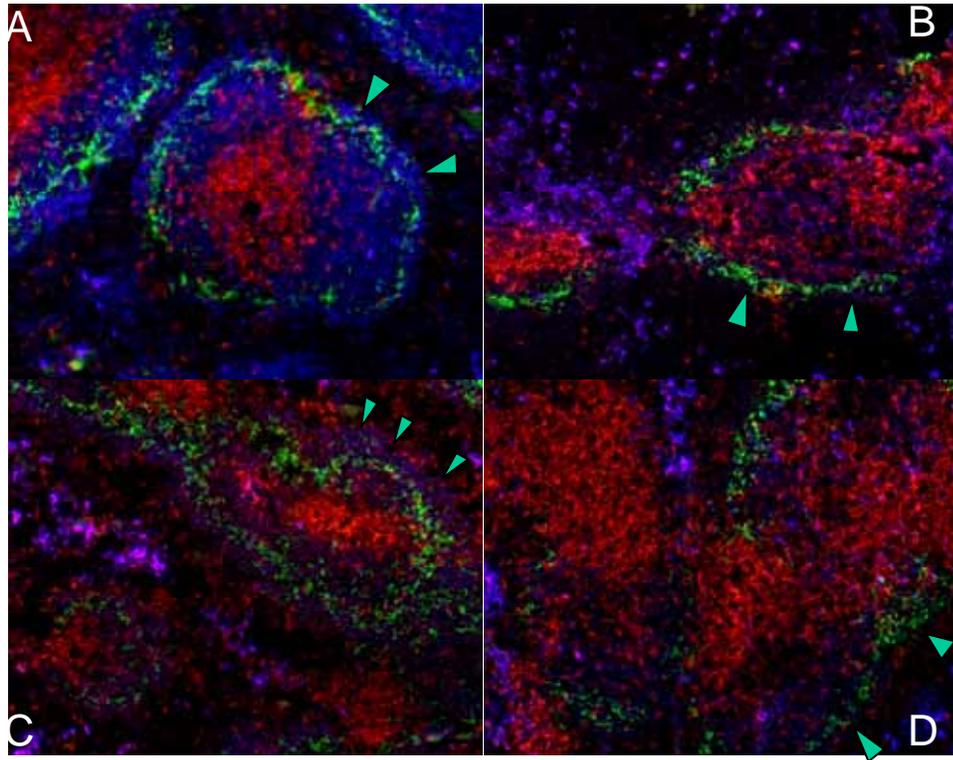


Figure 3-1. Reduced MZ in TC and NZM versus enlarged MZ in TAN mice.

Representative slides from 3 mice of each strain at 7~9 month old. Spleen sections were stained with FITC conjugated Moma1 (green), CD5 PE (red) and APC-IgM (blue). MOMAMoma-1+ metallophillic macrophages mark the boundary of the follicle (A) B6. (B) TC. (C) TAN. (D) NZM. B6 follicles have a normal marginal zone. MZB cells are IgM<sup>high</sup>, CD5<sup>-</sup> and are located outside the green ring of Moma-1 stain. The CD5<sup>high</sup> T-cell zone and IgM+ B-cell zone are well defined by the stain. (B) TC and (D) NZM mice showed reduced to absent marginal zone, and T-cell zone and B-cell zone are mixed together and poorly defined. (C) TAN mice have enlarged MZ area, and the cells in MZ express both IgM and CD5 (purple). Arrows indicate MZ area. (100x)

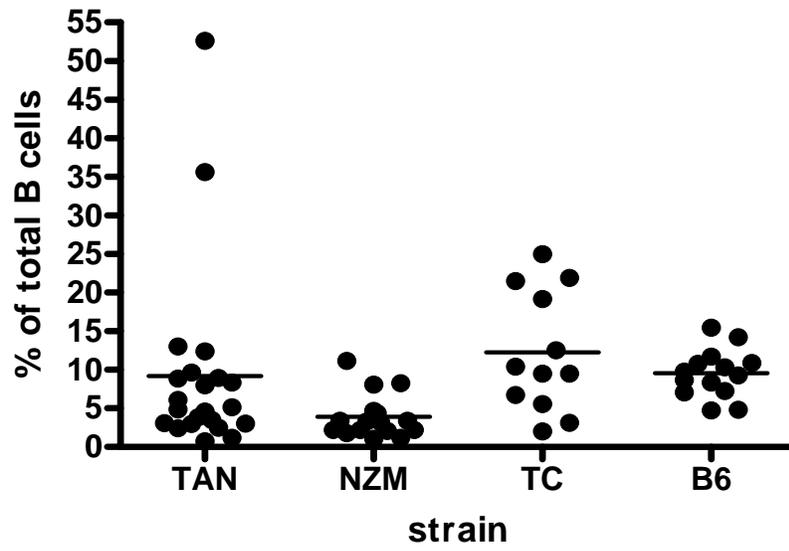


Figure3-2 Splenic MZB populations determined by flow cytometry. MZB cells were gated as B220<sup>+</sup>, CD21<sup>hi</sup>, CD23<sup>lo/-</sup>. No significant reduction ( $P>0.05$ ) of MZB was found between, TAN, TC and NZM compared to normal B6 mice.

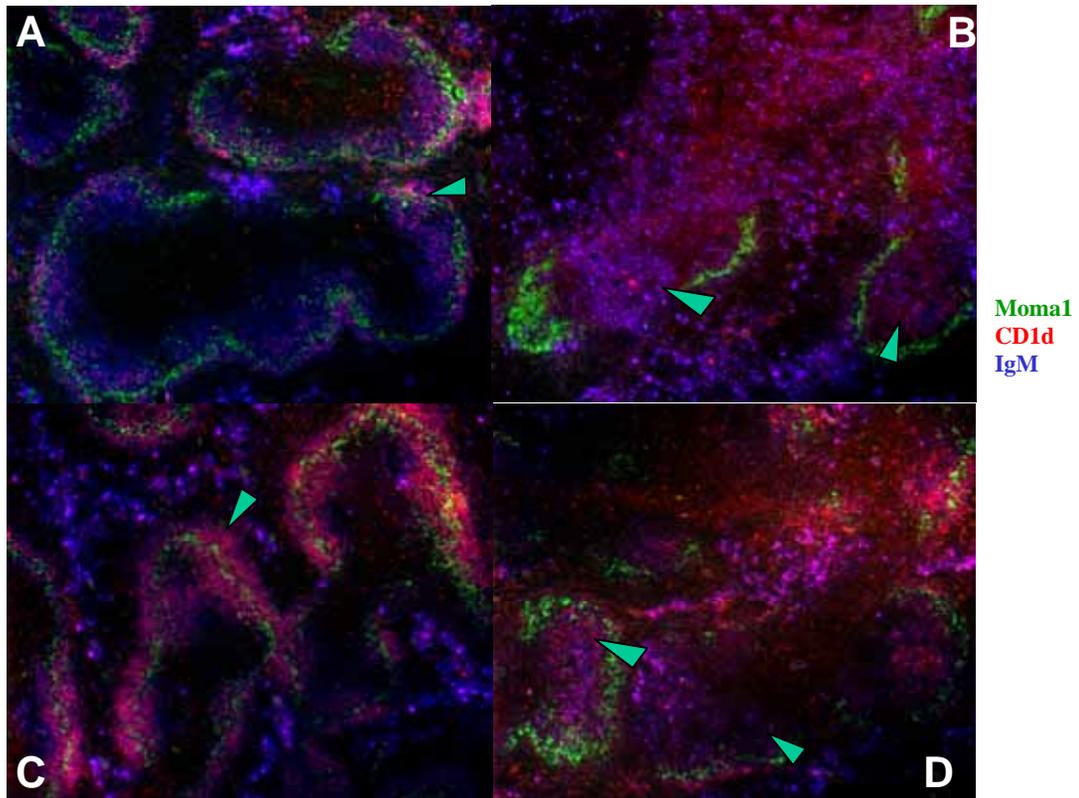


Figure 3-3. Intrafollicular location of MZB cells (IgM+, CD1d+) in the TC and NZM. Representative slides from 3 mice of each strain at 7~9 month old. (A) B6 spleen follicles with normal marginal zone. IgM+, CD1D+ MZB cells (purple color) localized outside the Moma-1 (green) positive rim. (C) TAN MZB cells localized on the both sides of Moma1 rim with increased cell layers. (100x)

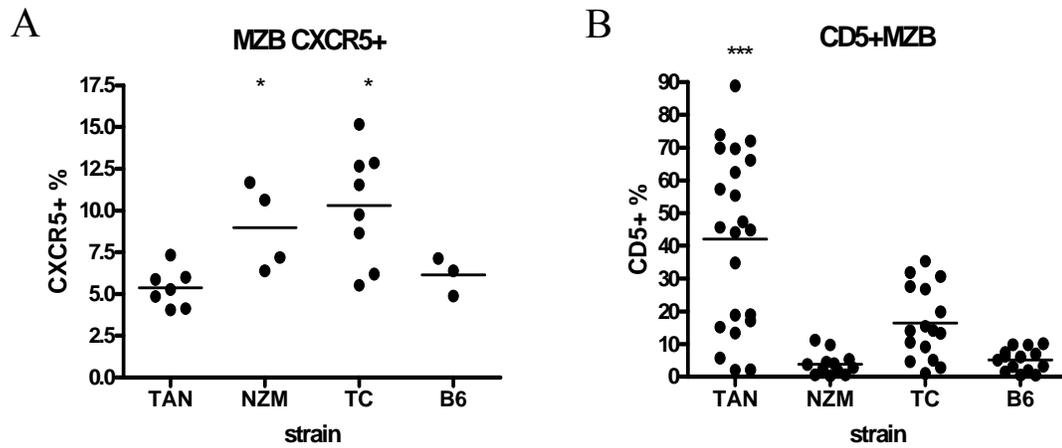


Figure 3-4. MZB cell phenotypes. Fresh splenic cells analyzed with by flow cytometry. MZB cells are defined as IgM<sup>+</sup>, CD1d<sup>high</sup>. (A) MZB cells from both NZM and TC have express significantly higher levels of chemokine receptor CXCR5. (B) Significantly high proportion of MZB cells in TAN express B1 B-cell marker CD5. \* P<0.05, \*\* P<0.01, \*\*\* P<0.001.

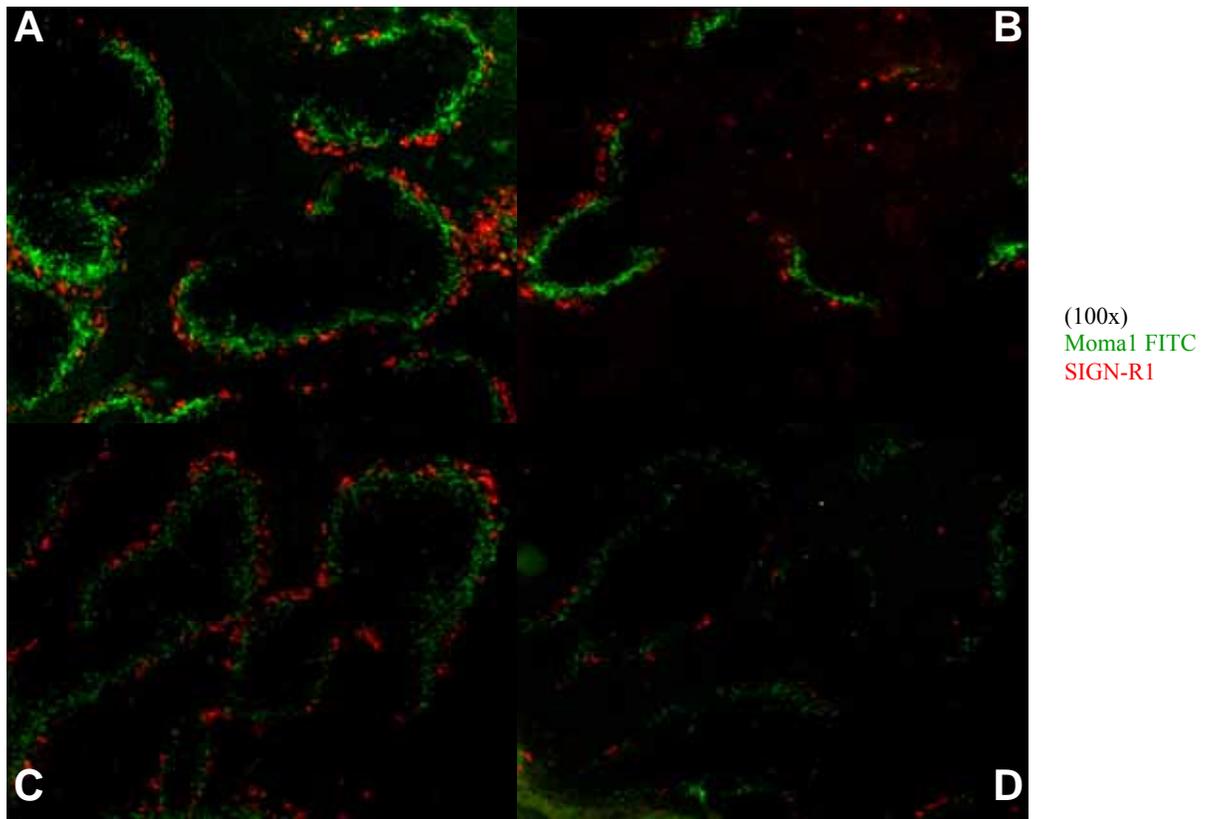


Figure 3-5. Greatly reduced MZMs in the TC and NZM mice. Representative spleen sections are from 3 mice of each strain. Mice were 7~9 month old. (A) B6 spleen follicles have a continuous layer of MZMs (ER-TR9+, red) distributed outside the Moma-1 rim (green). (B) TC had much less MZMs. (C) TAN follicles with a continuous MZM layer similar to B6. (D) NZM mice like TC, has have a defective MZM layer. MZM, marginal zone macrophage. (100x)

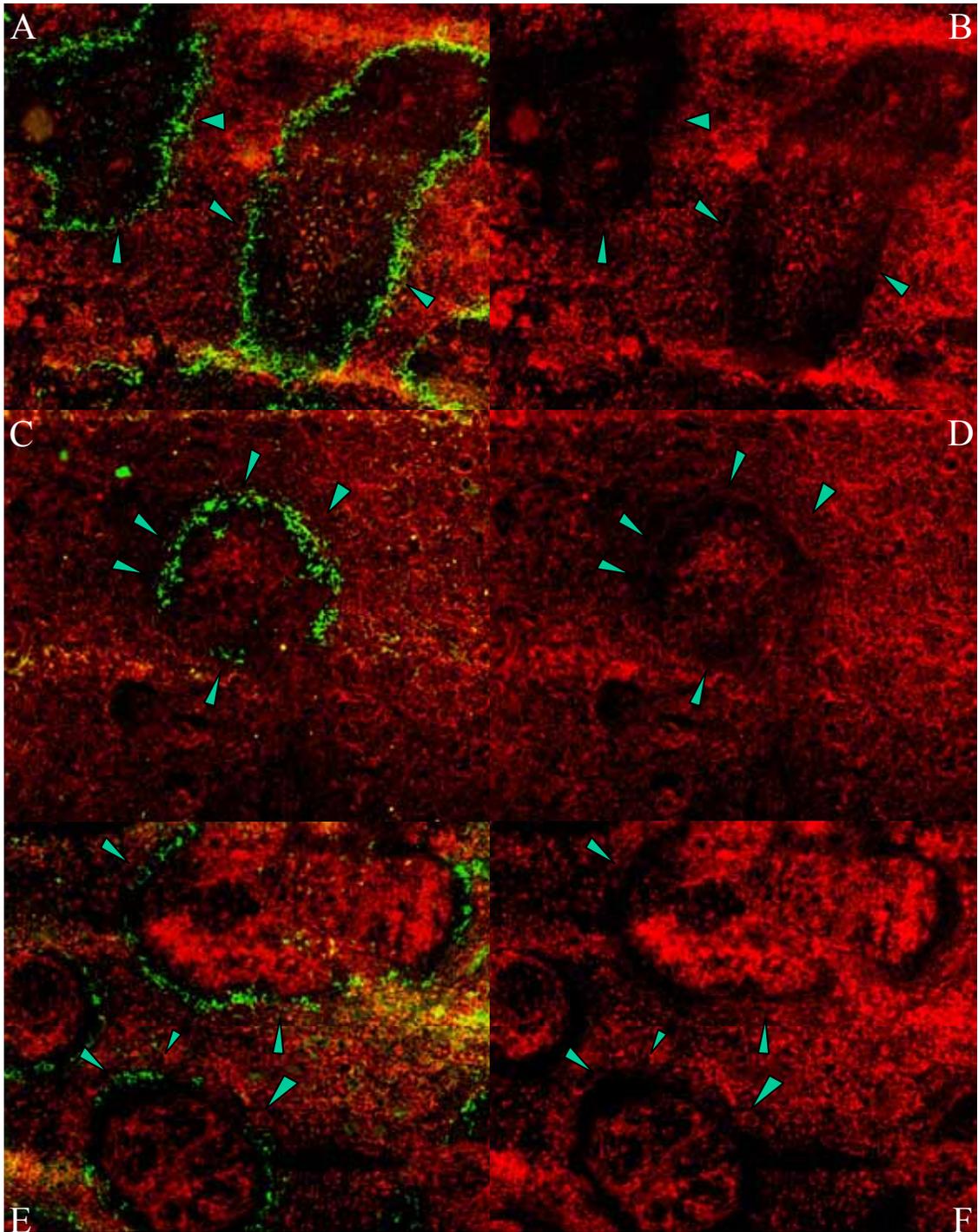


Figure 3-6. Reduced VCAM-1 levels on TC marginal zone. Representative spleen sections are from 3 mice of each strain. Mice were 7~10 month old. Representative spleen sections were stained with anti-mouse Moma-1 (green) and VCAM-1 (red). Arrows indicate the marginal zone area. (A) (B), B6. (C) (D), TC. (E)(F) TAN. TC spleen section show reduced VCAM-1 around marginal zone area. (100x)

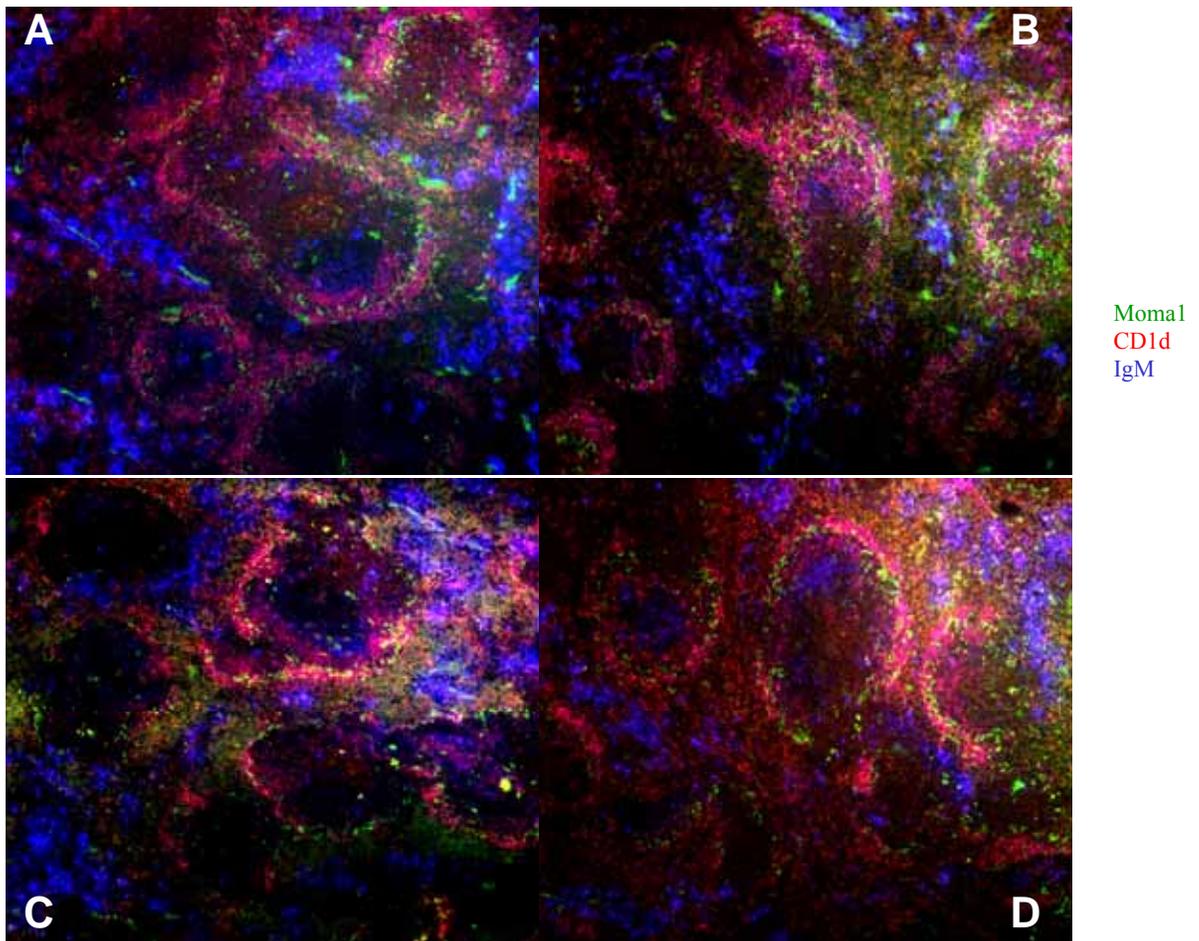


Figure 3-7. Marginal zone of TC and B6 reciprocal bone marrow transferred mice. Representative spleen sections are from 4 mice of each group. Mice about 3 months old were lethally irradiated and conducted transferred with bone marrow transfer from the opposite strain. Spleen sections were taken 3 months after transfer. Both B6  $\rightarrow$  TC and TC  $\rightarrow$  B6 bone marrow chimeras show normal marginal zone. (A) (B) TC recipients received B6 bone marrow. (C) (D) B6 recipients received TC bone marrow. B6 recipients received TC bone marrow. All representative slides show MZ comparable to that of unmanipulated B6 spleen. (100x)

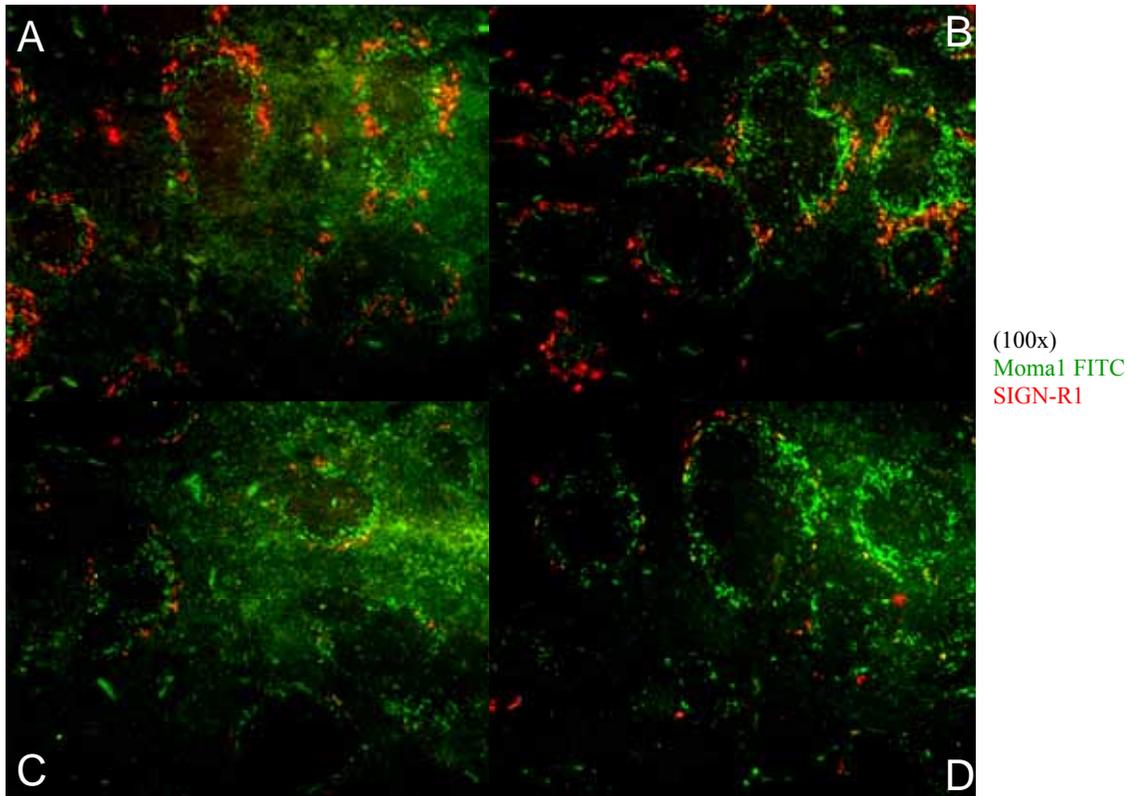


Figure 3-8. Defect of marginal zone macrophages in recipients receiving TC bone marrow. Representative spleen sections are from 4 mice of each group. (A) (B) TC recipients transferred with B6 bone marrow. The ER-TR9+ MZM layer was normal as in B6 mice. (C) (D) B6 recipients transferred with TC bone marrow. The MZM layer was defective as in unmanipulated TC mice. (100x)

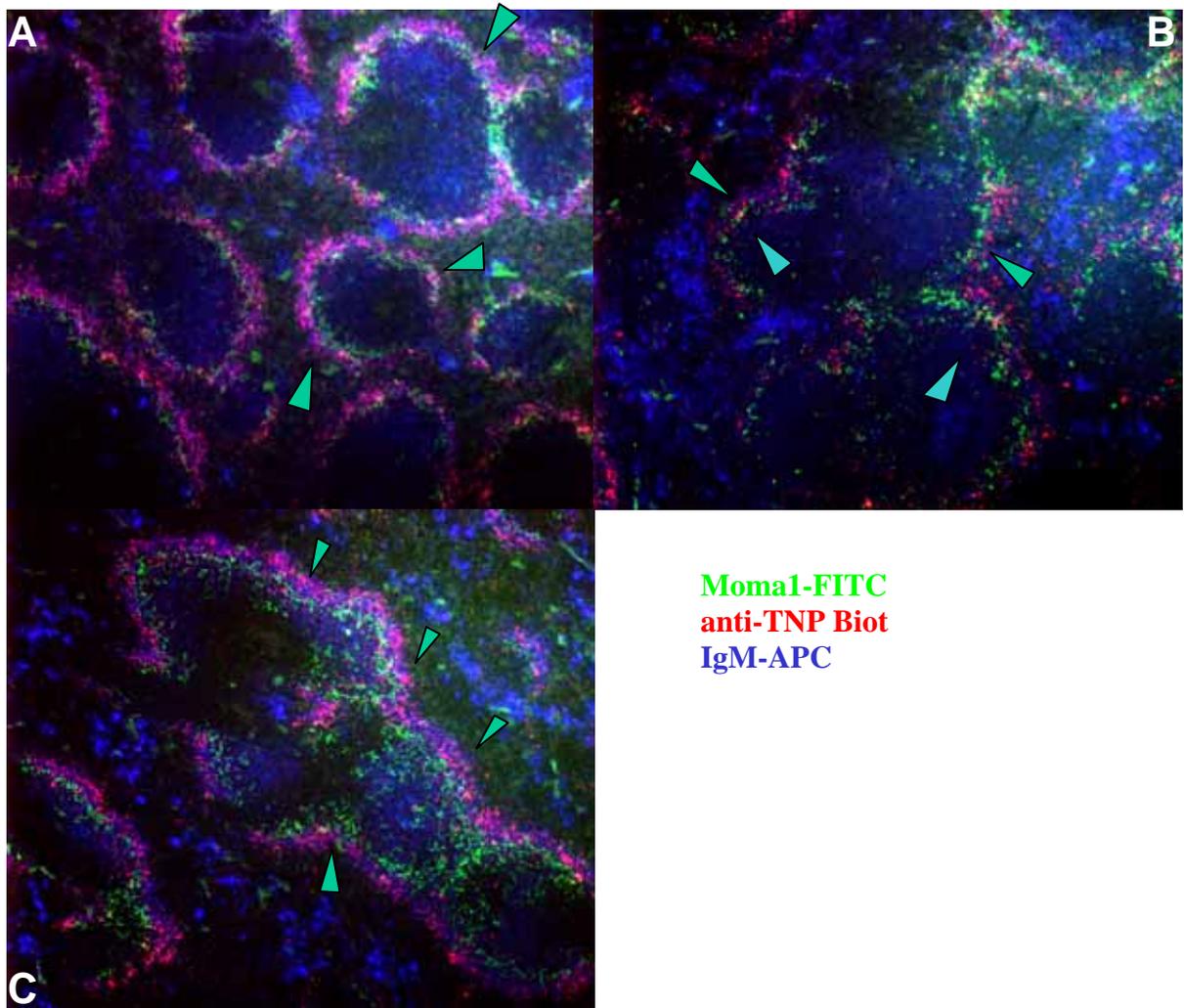


Figure 3-9. TNP-Ficoll up-take by splenic marginal zone MZ B cells. Spleen sections were taken produced 30 minutes after TNP-Ficoll i.p. injection. TNP-Ficoll was exposed by anti-TNP (red). Representative spleen sections are from 3 mice of each strain. (A) B6 had an intense TNP+, IgM+ (purple) MZB cell layer surrounding Moma1+ circle (B) TC MZ shows much less Ficoll binding MZB cells in MZ. Also a few TNP+, IgM+ cells localized inside the follicles (red arrows). (C) TAN MZ also showed good TNP-ficoll binding in the MZ, but the presence of TNP negative MZB cells indicates less bind than in B6. (100x).

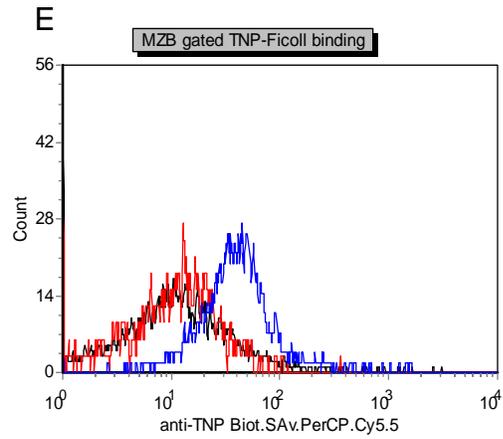
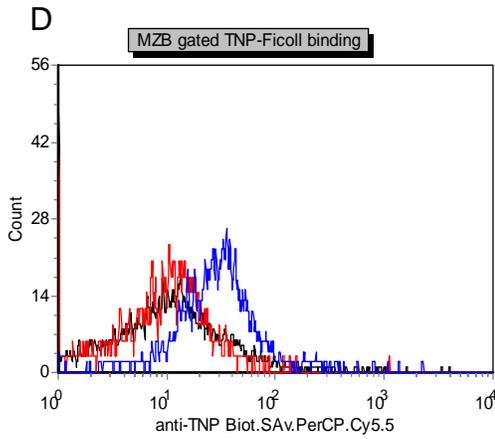
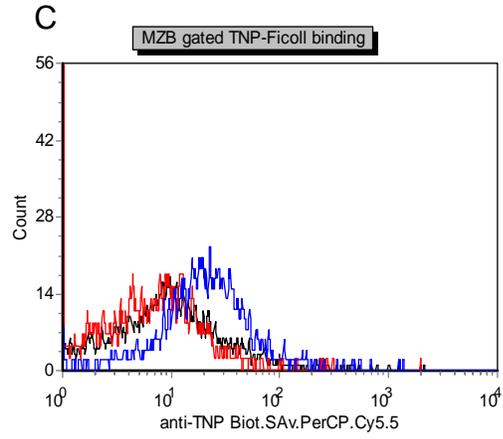
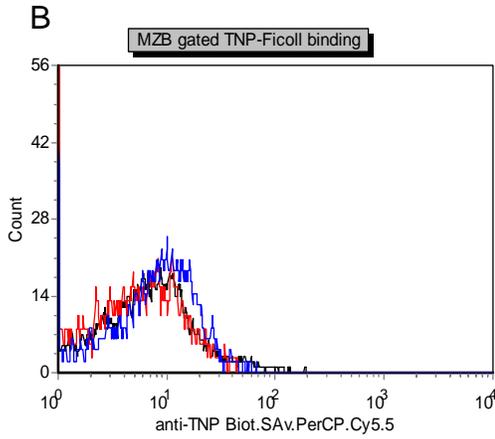
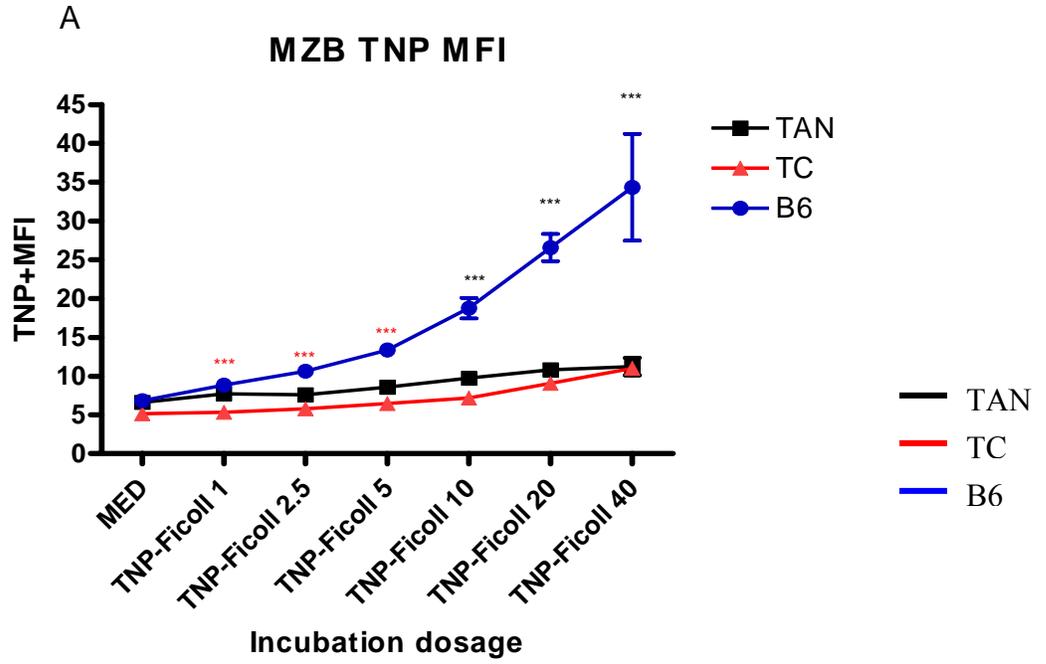


Figure 3-10 In vitro TNP-Ficoll binding capability of MZ B cells. Fresh isolated splenocytes were incubated with TNP-Ficoll at different concentration for 30 minutes. The binding of TNP-Ficoll was assayed by flow cytometry with anti-TNP monoclonal antibody. Cells were gated on MZB markers (IgM+, CD1d high). (A) Impaired TNP-ficoll up-take by TC and TAN MZB cells as compared to B6. Representative histograms of TNP-ficoll binding by MZB cells from each strain shown on (B) Medium only. (C) TNP-Ficoll 10 $\mu$ g/ml. (D) TNP-Ficoll 20 $\mu$ g/ml. (E) TNP-Ficoll 40  $\mu$ g/ml. \* P<0.05, \*\* P<0.01, \*\*\* P<0.001.

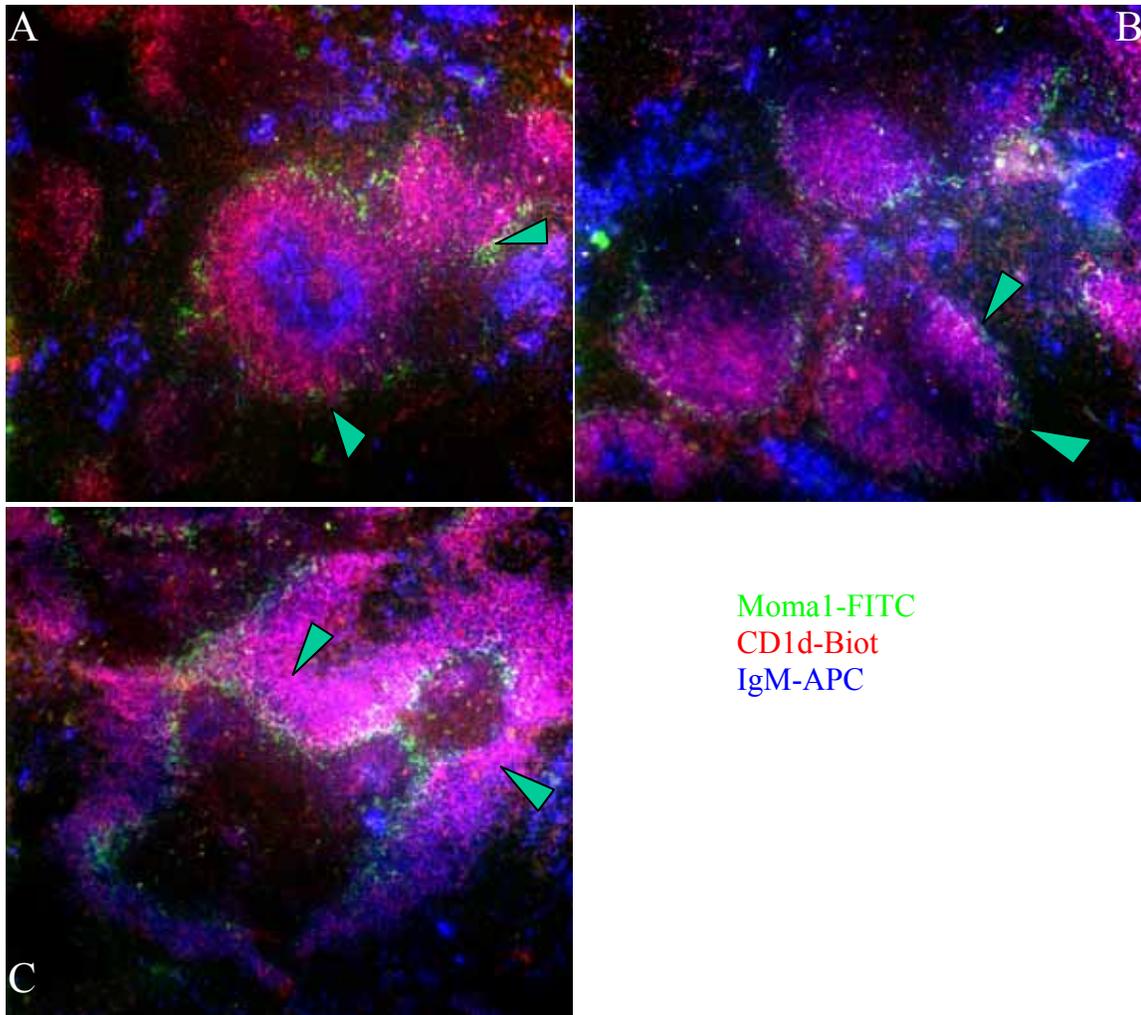


Figure 3-11 TAN MZB cells do not migrate after LPS treatment. Representative spleen sections are from 3 mice of each strain. Mice were ~7 month old. Mice were injected with 100  $\mu$ g LPS i.p. for 3 hours. Spleen sections were taken and location of MZB cells (IgM+, CD1d<sup>high</sup>, purple) were assayed. (A) B6 and (B) TC. MZB cells are trans-located into follicle demarcated by green Moma-1 circle. (C) TAN. MZB cells do not migrate. (100x).

CHAPTER 4  
RESULTS AND DISCUSSION: ROLE OF PERITONEAL CAVITY B CELLS IN  
LUPUS SUSCEPTIBILITY

Both lupus-prone TC, NZM and resistant TAN mice have increased total peritoneal cavity (PerC) cells as well as B1a B-cell population. Decreased numbers of B2 cells are also found in NZM and TAN, but not TC mice (Figure 4-1). This increase in PerC B1a cell corresponds to the expression of Sle2, which is present in TAN, NZM, and TC (155;187). No difference was found in expression levels of activation markers, e.g. B7, CD69, CD40 on PerC B1 and B2 cells between these strains.

**Activation, Proliferation and Apoptosis**

Both the lupus-prone and resistant strains have increased B1 cells. I speculate the B1 cells in lupus prone mice are different from their counterpart in lupus resistant mice, and they both contribute to the strain phenotypes. It is not clear if the B1 cells in lupus mice are more prone to activate and undergo differentiation than that of TAN and B6 mice upon stimulation. If this is true, it means the B1 cells may directly participate in the pathogenesis as effectors. Furthermore, the increased cell number in both strains can result from the enhanced proliferation and/or decreased apoptosis. To test these possibilities, experiments to assay the B1 cell activation, proliferation and apoptosis properties were conducted on these strains.

**In Vivo Spontaneous Proliferation:**

Adult mice from each strain were injected with 1mg BrdU i.p. After 4 days, the spontaneous proliferation of B cells indicated by BrdU incorporation was assayed by

flow cytometry. Results showed B1 cells from lupus-prone NZM and TC mice had more proliferation, while only B2 cells from TC mice had slightly higher proliferation (Figure 4-2).

### **In Vitro B-cell Apoptosis**

Whole peritoneal cavity lavage cells from TAN, TC and B6 mice were incubated for 2 hrs at 37<sup>0</sup>C to remove macrophages, then cultured with medium only, anti-IgM (10 µg/ml) or LPS (1 µg/ml) for 16 hrs. Early apoptosis was measured by flow cytometry to detect cleaved caspase-3. Results showed that the TAN mice B1 cells had significantly lower apoptosis rate, while no difference was found on TC B1 cells (Figure 4-3). On the PerC B2 cells, only TAN mice showed lower apoptosis when treated with LPS, and the TC did not show a difference with B6 mice (Figure 4-4)

### **Peritoneal Cavity B-Cell Activation**

PerC cells were cultured as mentioned above for 48 hrs. B-cell activation was evaluated by the expression of CD80 and CD86 with flow cytometry. Results showed that TAN B1 cells showed significantly less activation capability in all three conditions. The same levels of activation was observed between TC and B6 B1a cells, except with LPS stimulation, which resulted in a significantly lower activation in TC B1a cells (Figures 4-5 and 4-6).

### **Cytokine Production**

Peritoneal B1 cells are the major source of B-cell derived IL-10 (55), and also produce IL-6 (188). Both cytokines are important in regulating immune responses (189). In this study, we tested the production of IL-10 and IL-6 by PerC B cells in vitro. PerC cell suspensions were cultured for 72 hrs, and the intra-cellular cytokine levels were assayed by flow cytometry. Results showed that TAN B1 cells produce significantly less

IL-10 and IL-6 than either B6 and TC mice, while TC B1 cells make significantly more IL-6 when stimulated with anti-IgM (Figures 4-7, 4-8). Interestingly, B1a cells from the lupus prone TC mice do not produce more IL-10 on a per cell basis, but because TC mice have large amounts of B1 cells accumulated in the peritoneal cavity, the overall effect is an elevated IL-10 levels. This is consistent with the fact that lupus is associated with higher levels of circulating IL-10 (190).

### **Discussion**

Increased levels of B1 cells has been observed in human autoimmune patient as well as some lupus mouse models(14;45-47). The role of B1 cells in the lupus pathogenesis has not been fully understood. In the NZM derived models, the lupus-prone NZM, TC and resistant TAN mice have increased peritoneal B1 cells. This is at least partially because they all carry the entire lupus susceptible locus *Sle2*, which leads to an age-dependent enlargement of the B1 compartment (155). Our studies here show that the peritoneal B1 cells from lupus prone and resistant mice have different functions and properties.

B1 cells from lupus prone NZM and TC mice show significantly higher rate of spontaneous proliferation than that of TAN and B6 mice, indicating an active cell cycle progression. Normal B1 cells do not actively cycle in vivo (191). The increased B1 cell proliferation in NZM and TC mice reflect the dominant functions of lupus susceptible locus *Sle2* carried in these strains, which have been found to cause elevated B1 cell proliferation (155). Interestingly, although TAN mice also carry *Sle2*, their B1 cells do not show the same high proliferation as that of lupus mice, suggesting other genes in TAN genome may suppress this function of *Sle2* locus, and this correlates with the lupus susceptibility. The exact reasons for high B1 cell proliferation caused by *Sle2* is still

unknown (155). As B6 mice carrying *Sle2* have heightened B cell responsiveness to in vitro stimuli and to in vivo antigenic challenge (154), the B1 cells from NZM and TC mice may have lower threshold in response to antigen exposure in the peritoneum, or on the other hand, they may up-regulate cell-cycle progression genes without stimulation. This hypothesis is to be tested with purified B1 cells in future studies.

Both B1 and B2 cells from TAN mice peritoneum showed higher resistance to activation induced cell death when stimulated in vitro. While the lupus-prone TC mice B1 and B2 cells showed similar apoptosis rate as that of normal B6. The *Sle2* locus also promote the B1 cells survival when carried by B6 genome (155) This result suggests that on the Peritoneal B1 cells of TC mice, the proliferation-promoting function of *Sle2* locus is dominant while its anti-apoptotic effect is not significant. The reason for this inconsistency is not clear, probably due to the interaction with other lupus loci. On the other hand, these data also indicated that the mechanism of B1 cells accumulation in the peritoneal cavity is different among these strains: with less apoptosis more survival in TAN and high proliferation rate in the lupus mice.

The responsiveness of TC peritoneal B cells to the stimulations could be the indication of their roles and functions in lupus pathogenesis. If they actively participate in the autoimmunity, the heightened activation response to stimulations is expected, and vice versa. The in vitro stimulation shows compared to that of B6, both B1 and B2 cells in the TC peritoneal cavity do not have significantly different activation in response to BCR cross-linking and to LPS. On the other hand, peritoneal B cells from TAN mice express much lower co-stimulatory molecules regardless of these stimulations. These results indicate peritoneal B1 cells in lupus TC mice may not contribute to the lupus

pathogenesis through more heightened activation to antigen. And the low responsiveness and low co-stimulatory molecule expression by TAN B1 cells may contribute to the lupus resistant phenotypes. The approach to purify B1 cell is under investigation and peritoneal B1 cell transfer will be conducted to verify this notion.

Peritoneal B1 cells is the major source of B-cell derived IL-10 (55), and also produce a lot of IL-6 (188), indicating their regulatory role in immune response. In vitro stimulation showed that TAN B1 cells produce much lower amount of both IL-10 and IL-6 regardless of stimulations. TC B1 cells produce similar amount of IL-10 as that of B6 B1 cell at a per cell level, and they produce more IL-6 after BCR cross-linking. Since TC mice have much more B1 cells than B6 mice, the overall effect will be a lot more total IL-10 and IL-6 production by PerC B1 cells. IL-10 is a Th2 cytokine that can promote B cell differentiation, proliferation, and antibody production (77). It has been shown to be involved in lupus pathogenesis (77). Higher levels of circulating IL-10 correlate with lupus development (190). Thus, this result suggests that B1 cells participate in lupus pathogenesis by producing IL-10.

Furthermore, IL-6 is also an important cytokine that regulate immune response. IL-6 promotes B-cell survival and strongly induce differentiation of B-cell to plasma cell (56). In human SLE patients, elevated IL-6 levels correlate with lupus activity and kidney pathology (69-72). Besides, IL-6 also blocks the suppression effect of regulatory T cells (192;193), which will exacerbate status of already low Treg in lupus.

Interestingly, the BCR crosslinking suggesting that upon antigen encounter, TC self-reactive B1 cells will make much more IL-6. In general, the elevated B1 cells in TC will results in more IL-6 entering the circulation and promote the disease development.

Overall, these studies suggest that the peritoneal B1 cells in lupus prone NZM and TC mice are different from that of lupus resistant TAN and B6 mice. The enhanced proliferation results in the accumulation of B1 cells in lupus mice. And their B1 cells contribute to lupus pathogenesis by the mass production of IL-6 and IL-10. B1 cells in TAN mice are more resistant to apoptosis and respond poorly to stimulations in terms of activation and cytokine production.

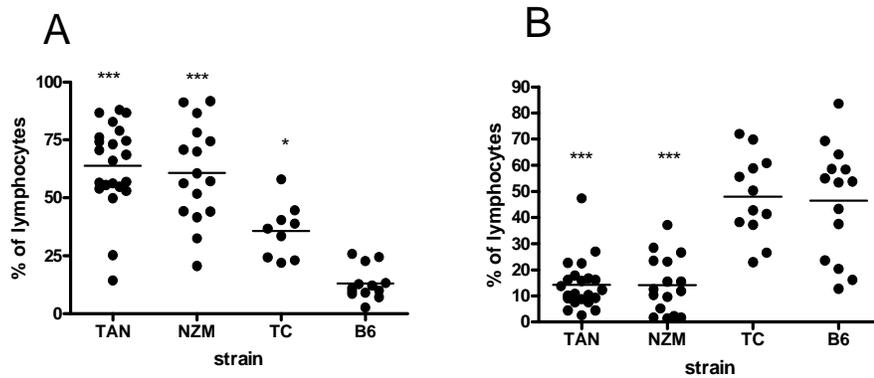


Figure 4-1 Peritoneal B1 and B2 populations by flow cytometry. Mice are 5~9 month of old. (A) Peritoneal cavity B1 cells. Significantly increased B1 B cells in TC, NZM and TAN mice. (B) Peritoneal B2 cells. Both TAN and NZM mice show lower percentage of B2 cells.

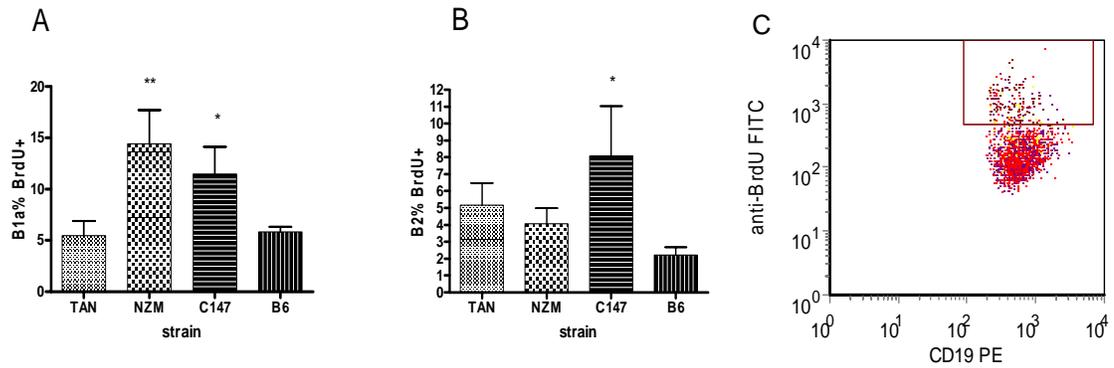


Figure 4-2 In vivo proliferation of peritoneal cavity B cells. Mice were injected with 1mg BrdU i.p. and proliferation indicated by BrdU incorporation was assayed 4 days later by flow cytometry with anti-BrdU antibody. (A) B1 cells in the lupus TC and NZM PerC showed higher spontaneous proliferation than TAN and B6 mice. (B) B2 cells in TC PerC showed higher proliferation rate. (C) Representative flow cytometry plot of BrdU incorporation. Bar graph shows mean  $\pm$  SD. \*  $P < 0.05$ , \*\*  $P < 0.01$ .

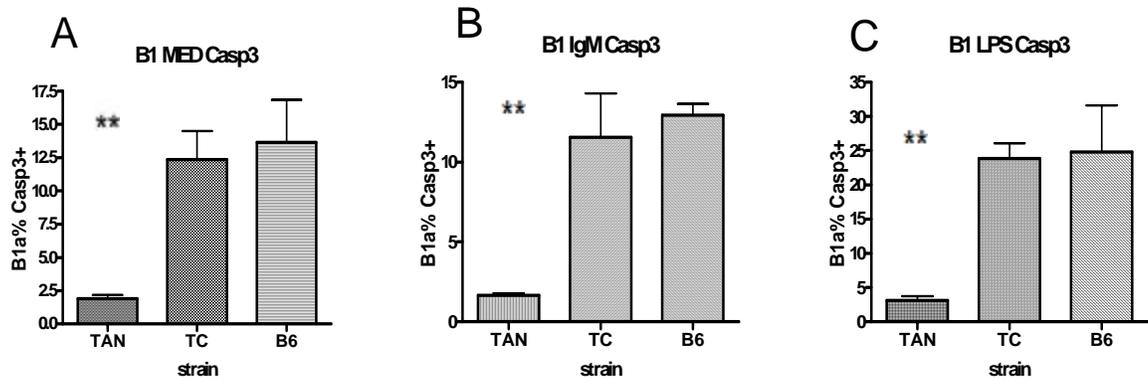


Figure 4-3 PerC B1 cells apoptosis. Cells from peritoneal lavages were collected and cultured with (A) Medium only, (B) 10  $\mu$ g/ml anti-IgM, (C) 1  $\mu$ g/ml LPS. Intracellular activated Caspase-3 was assayed by flow cytometry. TAN B1 cells showed lower apoptosis than TC and B6 in all 3 conditions. Bar graph shows mean  $\pm$  SD. \*\*  $P < 0.01$ .

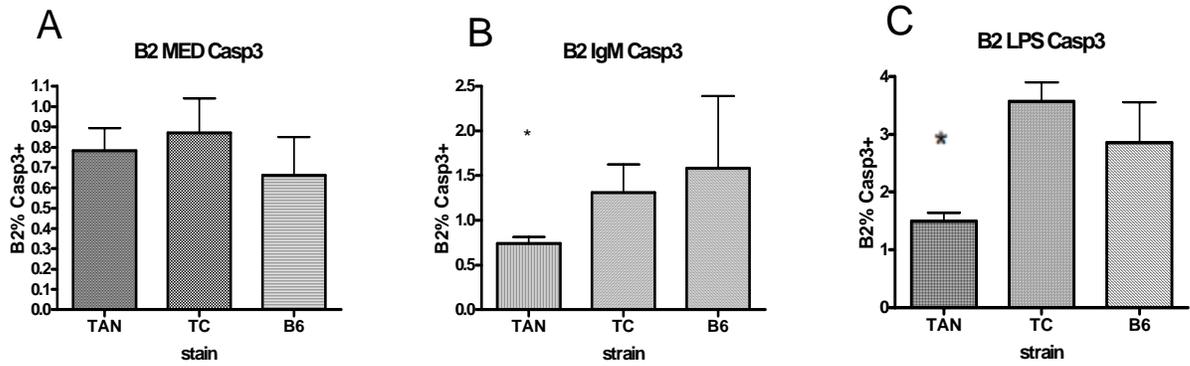


Figure 4-4 PerC B2 cells apoptosis. (A) Medium only. (B) Stimulated with anti-IgM 10 µg/ml (C) Treated with LPS at 1 µg/ml. Only TAN B2 cells showed lower apoptosis in response to stimulation. TC B2 cells did not show a significant difference from B6 in the culture. Bar graph shows mean  $\pm$  SD. \*  $P < 0.05$ .

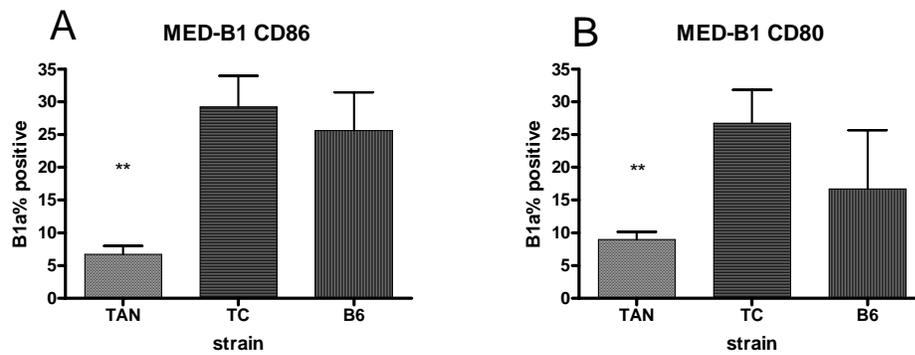


Figure 4-5 Cells from peritoneal lavage were collected and cultured for 48 hours in medium only. Expression levels of (A) CD86 and (B) CD80 were assayed by flow cytometry. Bar graph shows mean  $\pm$  SD. \*  $P < 0.05$ .

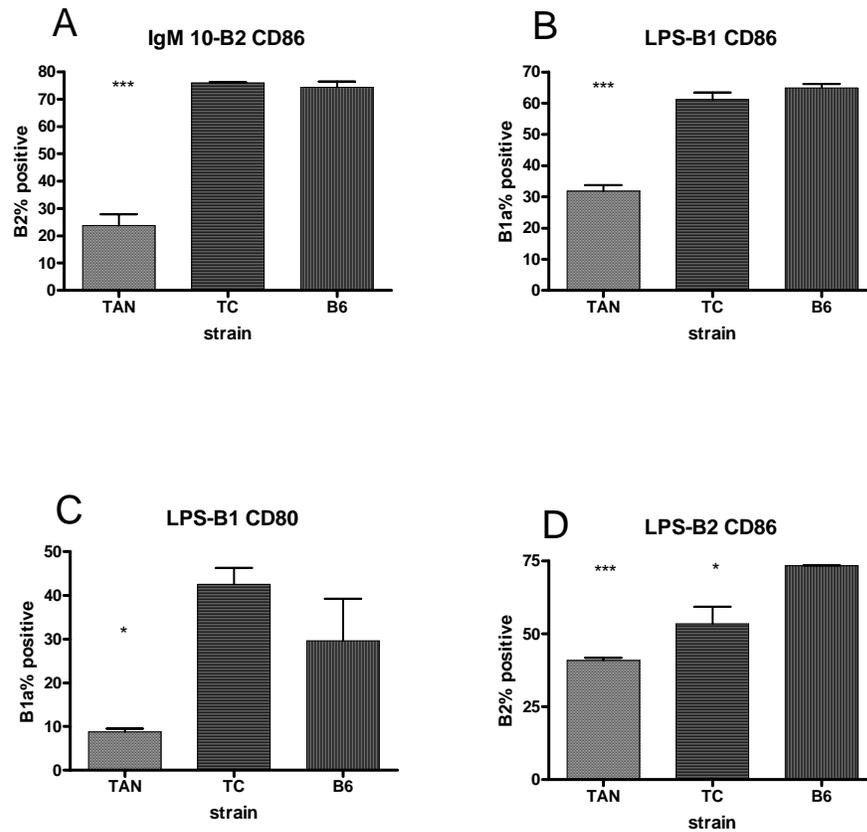


Figure 4-6 Peritoneal B-cell activation after 48 hrs of stimulation. (A) CD86 levels of PerC B2 cells stimulated with anti-IgM at 10  $\mu\text{g/ml}$ . (B) (C) PerC B1 cells stimulated with LPS at 1  $\mu\text{g/ml}$ . (D) B2 cells stimulated with LPS 1  $\mu\text{g/ml}$ . Only stimulation conditions showing significant difference are shown. Both B1 and B2 cells in the TAN PerC had lower activation. Bar graph shows mean  $\pm$  SD. \*  $P < 0.05$ , \*\*  $P < 0.01$ , \*\*\*  $P < 0.001$ .

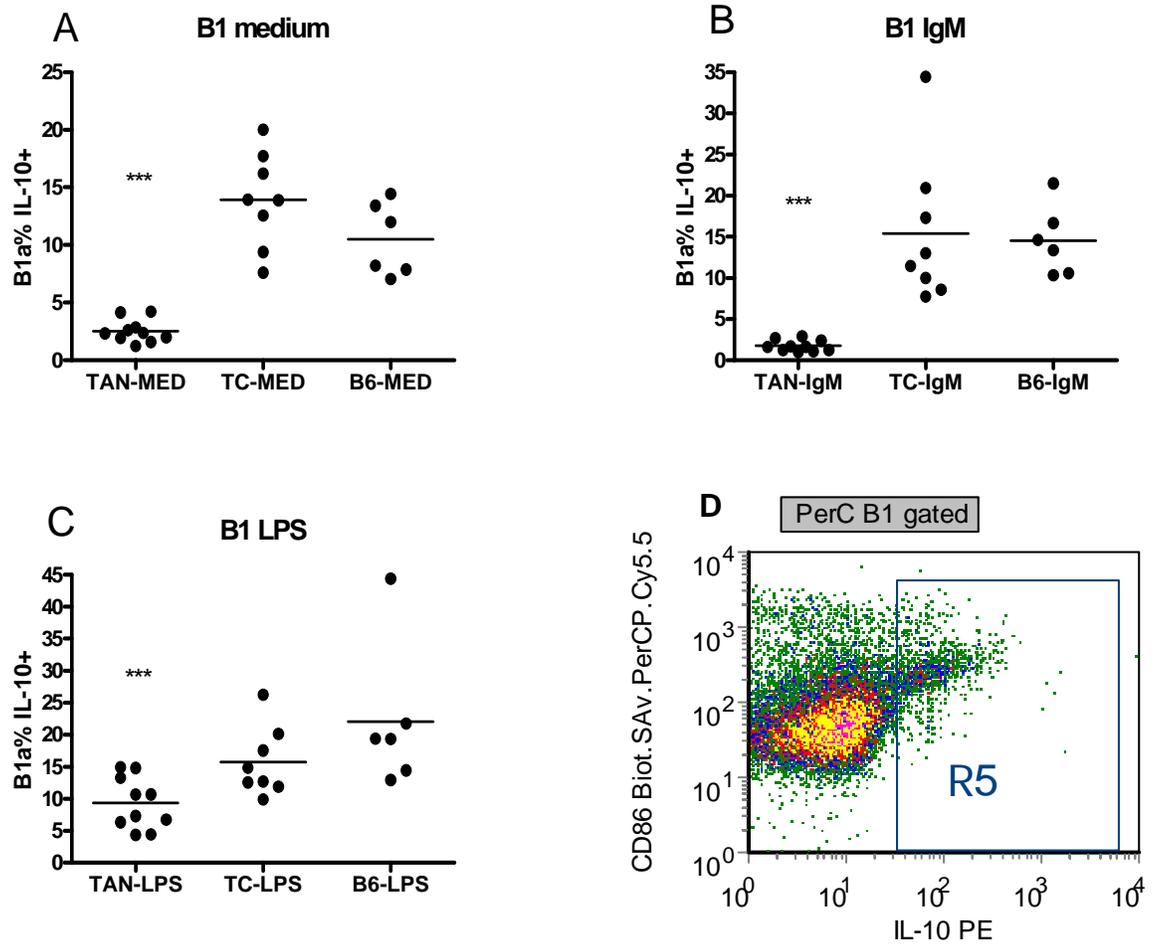


Figure 4-7. Intracellular IL-10 after 48 hrs of culture. Cells from peritoneal lavages were cultured for 48 hrs with (A) medium only. (B) anti-IgM 10  $\mu$ g/ml. (C) LPS 1  $\mu$ g/ml. (D) Representative plot of flow cytometry analysis for intracellular IL-10 levels. Cells were gated on B1a B-cell population. TAN PerC B1a cells produce significantly less IL-10 than TC and B6. \*  $P < 0.05$ , \*\*  $P < 0.01$ , \*\*\*  $P < 0.001$ .

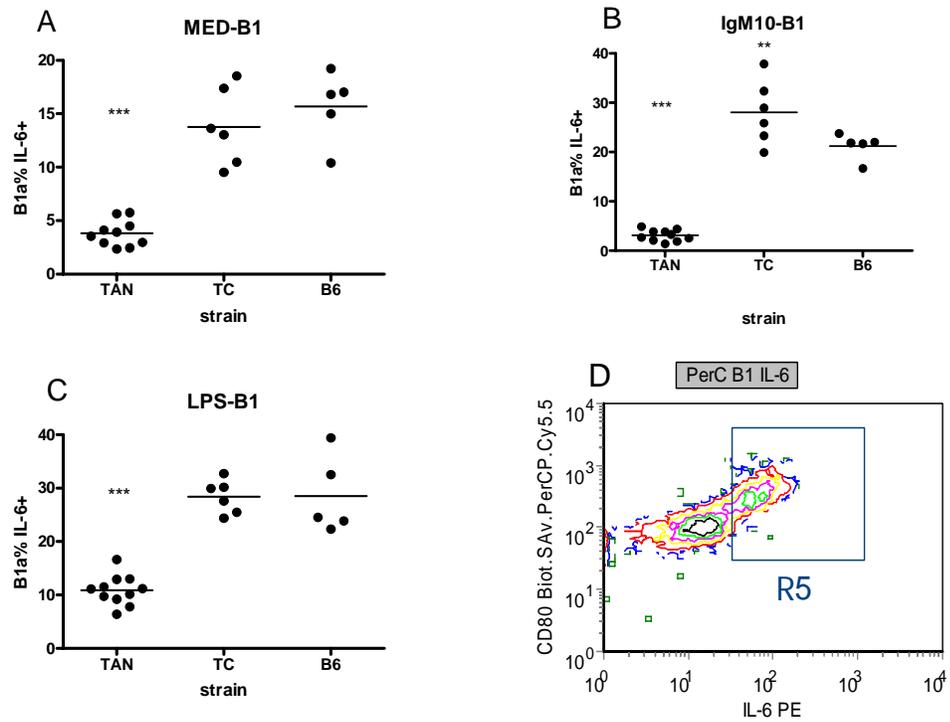


Figure 4-8. Intracellular IL-6 after 48 hrs of culture. Cells from peritoneal lavage were cultured for 48 hrs with (A) medium only, (B) 10  $\mu$ g/ml anti-IgM. (C) 1  $\mu$ g/ml LPS. (D) Representative plot of flow cytometry analysis for intracellular IL-6 levels. Cells were gated on B1a B-cell population. TAN PerC B1 cells make significantly less IL-6 in all 3 conditions, while TC B1 cells produce more IL-6 when treated with anti-IgM. \*  $P < 0.05$ , \*\*  $P < 0.01$ , \*\*\*  $P < 0.001$ .

CHAPTER 5  
RESULTS AND DISCUSSION: SPLEEN B CELLS IN THE LUPUS –PRONE AND  
RESISTANT MICE

The hypothesis is that lupus prone mice have different splenic B cell functions and/or development stages and these differences reflect their roles in the pathogenesis.

**Splenic B1 and B2 Cells**

Flow cytometry studies on adult spleen showed increased B1 cells in both TAN and NZM, while proportionally less B2 cells were found in NZM, TC and TAN mice (Figure 5-1). Activation marker levels measurement found no significant differences of B7-1 and B7-2 expression on either TAN or lupus mice B-cell (data not shown). TC B2 cells showed however an increased of early activation marker CD69 and NZM B2 cells showed higher CD40 expression. In addition B-cells from the 3 strains express reduced levels of IgM on average as compared to B6, indicating that that these B cells have encountered antigens, presumably self-antigen (Figure 5-2).

Newly formed B cells that are just released from bone marrow undergo a series of development stages in the periphery (113). Based on CD21 and CD23 expression, the B-cell population in the spleen has been divided into 4 sub-groups: T1 (Transitional 1), T2 (Transitional 2), follicular (FoB) and marginal zone B (MZB) cells(116) (Figure 5-3).

Flow cytometry revealed that NZM, TC and TAN mice have accumulated T1 and less T2 and FoB cells than B6, suggesting a developmental arrest on T1 to T2 stage (Figure 5-4). No difference was observed for marginal zone B cells, as mentioned earlier.

B-cell development can be determined by bone marrow derived cells, including the

B cells themselves, or by non-bone marrow derived stromal cells. To identify whether abnormal B cell development in TC mice was determined by bone marrow derived cells, we performed reciprocal bone-marrow transfers between B6 and TC mice. The results of this experiment showed that the abnormal B cell subset distribution can be completely accounted for by TC bone marrow (Figure 5-5).

### **Splenic Naive B-Cell Functional Properties**

To study B-cell functional properties without the confounding factor of differential sub-population distribution, we analyzed the response of naïve CD43<sup>+</sup> B cells to stimulation. Splenic naive CD43<sup>+</sup> B cells were isolated with a B-cell isolation kit from Miltenyi Biotech. The output was >96% pure. Then purified B-cells were cultured with medium only, anti-IgM (low dose: 1 µg/ml or high dose: 10 µg/ml), or LPS (1 µg/ml).

### **B-Cell Proliferation after Stimulation**

During the 72 hrs of culture in medium only, B cells from TAN and NZM, TC mice showed a higher spontaneous proliferation as compared to B6 (Figure 5-6). When stimulated with low dose of anti-IgM, B cells in lupus-prone mice showed an increased proliferation index but TAN had a decreased proliferation index. In the situation of high dose of anti-IgM stimulation, TAN mice B cells had a similar proliferation index as B6, while TC showed an even higher proliferation. Interestingly, no difference was observed with LPS treated B cells from either strain.

### **Activation-Induced Cell Death**

To assess activation-induced cell death in B cells, CD43<sup>+</sup> B cells were treated as mentioned before for 16 hrs, and intracellular cleaved caspase-3 levels was assayed by flow cytometry. The results showed significantly less apoptosis in lupus-prone NZM and TC B-cells when treated with 10µg/ml anti-IgM. No differences were observed in B-cell

treated with medium only, low dose of anti-IgM and LPS (Figure 5-7).

### **B-Cell Activation and Differentiation After In Vitro Stimulation.**

To test the activation and differentiation of cultured B cells, cells were treated as mentioned before for 48 hrs, and the expression of surface activation/differentiation markers was assayed by flow cytometry as the read-out. The results showed that when left in the medium only, all TAN, NZM and TC mice showed significant higher differentiation into germinal center (GC) B cells as shown by the high levels of GL-7 expression. Besides, a higher percentage of CD19<sup>hi</sup> population also present in the TAN and TC B cells (Figure 5-8). Since GL-7 is a germinal center marker, and activated B cells up-regulate CD19(194-196), a BCR co-receptor, these results suggested a higher spontaneous B-cell activation and differentiation among these strains. No difference was observed for the expression of early activation marker CD69 and co-stimulatory molecule B7-2 (CD86).

When treated with low dose of anti-IgM at 1 $\mu$ g/ml, the TAN B cells showed decreased CD86 and GL-7 levels. Expression of CD80 and CD19 were not significantly different (Figure-5-9).

In the situation of high dose of anti-IgM treatment (10 $\mu$ g/ml), the TAN B cells still showed significantly lower levels of CD86, although their GL-7 levels was now similar to B6, and their CD19<sup>hi</sup> B-cells were significantly less than B6. On the other hand, the B cells from lupus prone mice stimulated with high doses of IgM showed high levels of GL-7 and CD19 up-regulation (Figure 5-10). In contrast to these differences, Western blot assay shows that both TAN and TC B cells have similar elevated ERK phosphorylation compared to B6 B cells (Figure 5-11).

For the B cells stimulated with LPS, no significant difference of

activation/differentiation were found between the strains (data not shown), indicating that the differences in activation and differentiation reported above were specific for BCR stimulation.

### **Discussion**

Although both TAN, NZM and TC carry the three lupus susceptible loci, the increased splenic B1 cells was not observed in TC mice, indicating the gene(s) responsible for high SP B1 cells map outside the three Sle loci. In addition, the levels of activation markers on splenic B1 cells from TAN and NZM were not different, suggesting that splenic B1 cell is not necessary for the development of lupus, either by their number or activation status.

Both the lupus-prone and resistant mice have abnormal splenic B cell development, displayed by the accumulated T1 cells as well as decreased T2 and follicular B cells, suggesting a development arrest between the T1 and T2 stages. Reciprocal bone marrow transfer suggests that this defect can be completely accounted for by the bone marrow i.e. either B cell itself and/or interaction between B and T/myeloid cells. The immature B cells that just emerged from bone marrow contain autoreactive clones and must undergo maturation in the periphery, during which these clones are removed, and checkpoints of negative selection during T1 and T2 stages has been suggested (113;119). Thus the accumulation of T1 cells may overload this checkpoint and increase the possibility of autoreactive clones maturation in periphery. Besides, recent studies have shown that transitional B cells can present antigens to CD4<sup>+</sup> T cells and activate T cells if exogenous costimulation is provided (197). On the other hand, interactions with activated T cells can also protect immature B cells from negative selection (197). Since the lupus prone NZM and TC, but not the resistant TAN mice, have hyper-activated T cells (unpublished), the

accumulated immature B cells in these strains thus may have different outcome, and play an important role in disease development.

An age-dependent splenomegaly appears in TAN, NZM and TC mice. Thus although they have a lower B2 proportion of splenic lymphocytes, the actual B2 cell number is still higher. Consistent with this, naive B cells from all the strains show a significantly higher spontaneous proliferation in vitro. Besides, both strains also have higher proportion of B-cells expressing GL7 and up-regulating CD19 without stimulation. GL7 is an activation marker that is expressed only on germinal center B cells in the periphery (198). CD19 forms complex with CD21 and CD81 and is an essential co-receptor for BCR that functions to enhance BCR signaling (199). The cytoplasmic domain of CD19 recruits vav, PI-3 kinase and Src-family kinase Lyn after BCR ligation and activates down-stream signaling (195;200). Over-expression of CD19 leads to B cell hyper-activation and development of autoimmunity (201). These results indicate a higher spontaneous B-cell activation and differentiation in these strains.

Further studies were conducted using different dosage of anti-IgM F(ab)<sub>2</sub> to mimic different strengths of BCR ligation in vivo. Results showed that B cells from lupus-prone and resistant mice have different activation threshold. The TAN B cells responded poorly to low dose anti-IgM stimulation, even less than the medium only condition, while at this low levels, the lupus TC and NZM B cells showed significant activation and differentiation. At the high dose of anti-IgM stimulation, still, the lupus mice B cells exhibited higher proliferation and activation potential, while TAN B cells were similar as the B6 B cells. Especially TAN B cells did not show a significant up-regulation of CD19 upon stimulation. Furthermore, the lupus B cells have less activation induced cell death.

One interesting observation is that both TAN and TC B cells have a similarly elevated ERK phosphorylation upon low and high dose anti-IgM, suggesting the effects of the *Sle* loci they share. In fact, hyper-activation of ras-ERK has been mapped to *Sle1ab* sub-locus recently (202). This also indicate that signaling differences between TAN and TC B cell may exist downstream of ERK. Finally, flow cytometry study showed that both TAN and lupus mice B cells have similar levels of surface IgM, which is significantly lower than that of B6, thus the amount of surface IgM did not account for the different signaling phenomenon. In short, these results indicate that compared to normal B cells, lupus mice B-cells have lower threshold on BCR signaling pathway, while TAN B cell has elevated threshold, and their TLR4 signaling pathway is not changed.

It has been show that B cells are indispensable to prime T cells and to initiate lupus pathogenesis (1;7). The B-cell phenotypes and BCR signaling properties thus may contribute to the phenotypes of the strains. Both TAN and lupus mice B cells have high spontaneous activation, proliferation and activation in vitro. Accordingly, all these mice develop an age-dependent anti-chromatin and anti-dsDNA IgM autoantibody production. This can be due to the effects of 3 *Sle* loci they share (154;203-205). Breaking of the tolerance is not sufficient, however, for the fully development of autoimmune disease (152). The disease phenotypes of the strains correlate to and affected by their B-cell properties. As B cells from lupus prone mice have more potency to activation, proliferation and differentiation as well as resistance to apoptosis, the lupus mice generate large amount of germinal centers, long-lived plasma cells (unpublished data), class-switched high affinity IgG autoantibodies (206) and finally full development of the disease. TAN mice B cell respond poorly to low dose BCR cross-linking, and they do not

up-regulate CD19 expression even with strong BCR stimulation. Accordingly, their autoantibody production is significantly lower, and most of the isotype is IgM (unpublished data). Most importantly, TAN mice do not develop lupus nephritis. These facts also indicate the impacts of lupus suppressing genes carried by the TAN genome.

In summary, this study shows that in lupus prone mice, splenic B cells actively participate in the pathogenesis by the enhanced activation and differentiation to plasma cells in response to antigen stimulation. In lupus resistant TAN mice, the limited B cell activation likely contributes to the protection the host from lupus.

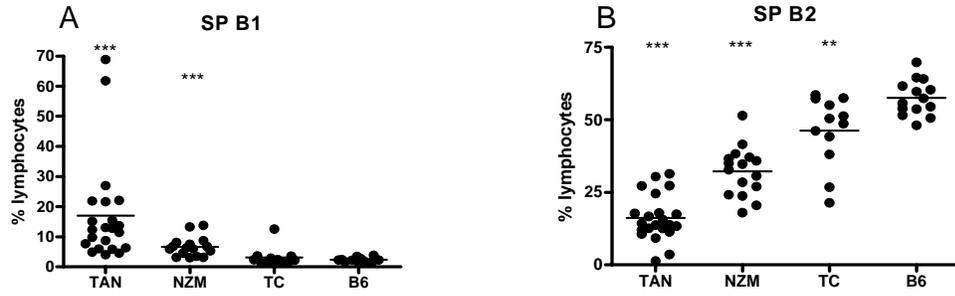


Figure 5-1. Splenic B cell populations. Freshly isolated splenocytes were assayed by flow cytometry for (A) B1 cells and (B) B2 cells. Both TAN and NZM have increased percentages of spleen B1 cells and decreased B2 cells, while TC has only a decreased percentage of B2 cells. \*  $P < 0.05$ , \*\*  $P < 0.01$ , \*\*\*  $P < 0.001$ .

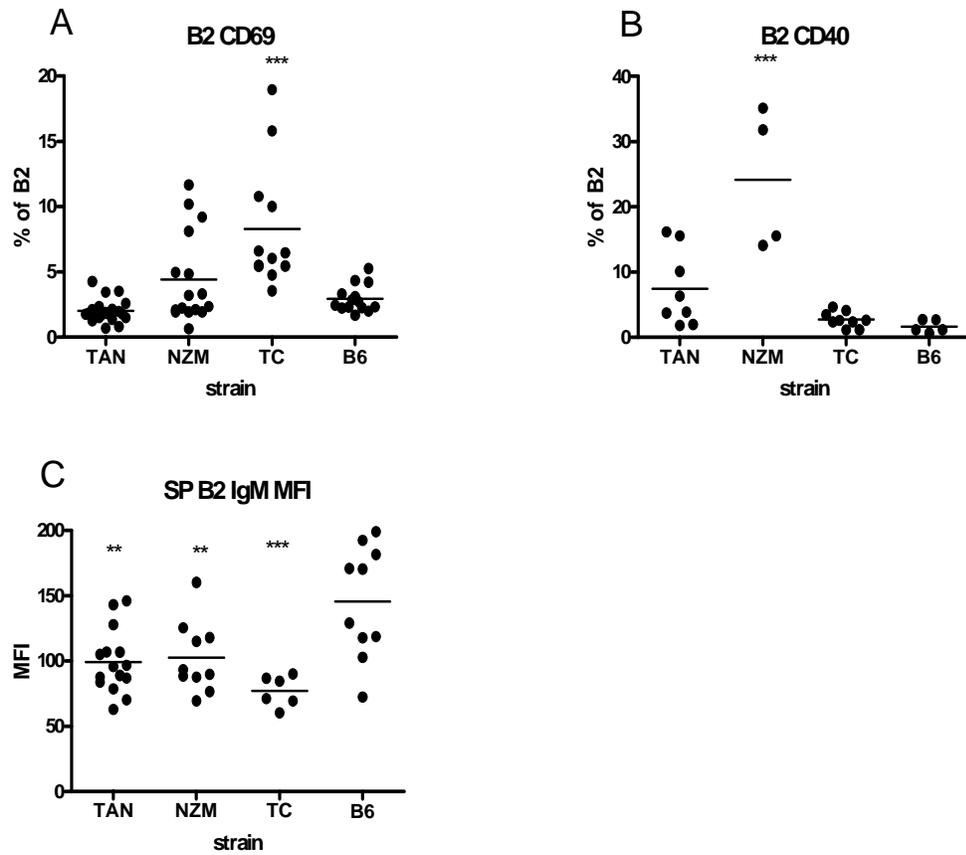


Figure 5-2. Activation marker expression on splenic B2 cells assayed by flow cytometry. (A) Significantly higher percentages of TC B2 cells express CD69. (B) Significantly higher percentages of NZM B2 cells express CD40. (C) Lower IgM mean fluorescence intensity on TAN, TC and NZM B2 cells. \*  $P < 0.05$ , \*\*  $P < 0.01$ , \*\*\*  $P < 0.001$ .

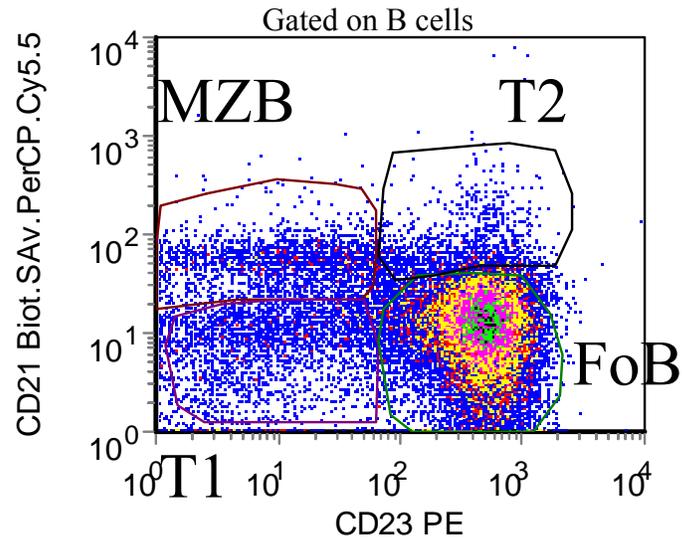
**Peripheral B-Cell Development**

Figure 5-3. Definition of splenic B-cell developmental subpopulations with flow cytometry. Figure shows typical B-cell subpopulations from normal B6 mice spleen. Cells are gated on B220+. T1, transitional 1; T2, transitional 2; FoB, follicular B cells; MZB, marginal zone B cells.

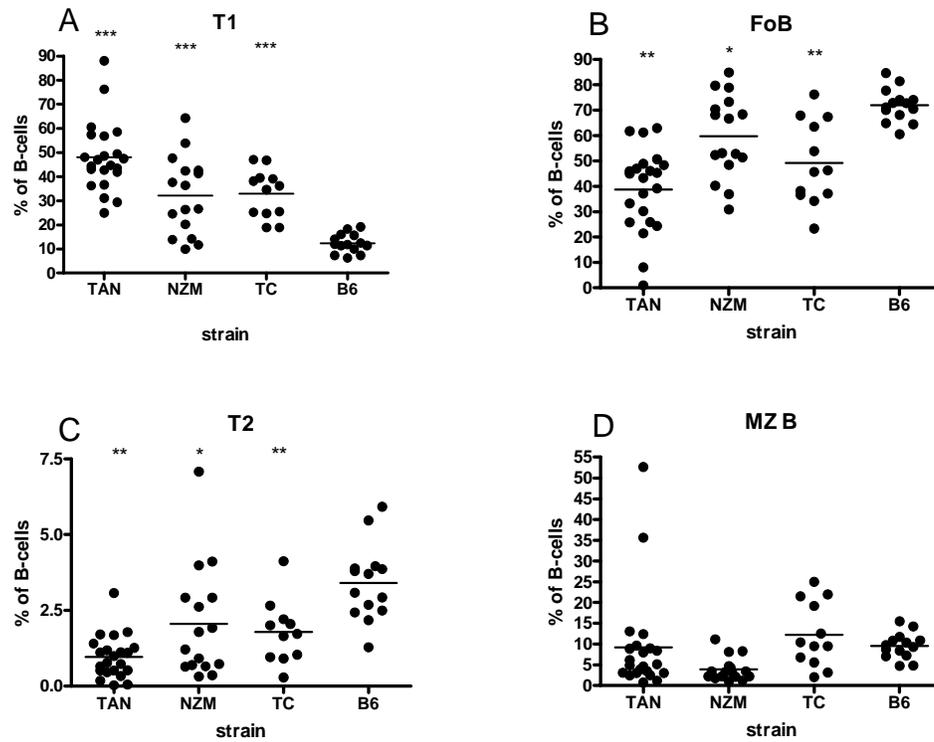


Figure 5-4. Peripheral B-cell development. Freshly isolated splenocytes were assayed by flow cytometry for (A) T1. (B) FoB. (C) T2 and (D) MZB cells. Both TAN and lupus-prone NZM and TC have accumulated T1, less T2 and follicular B cells. Populations were gated on B220+ B cells. \*  $P < 0.05$ , \*\*  $P < 0.01$ , \*\*\*  $P < 0.001$ .

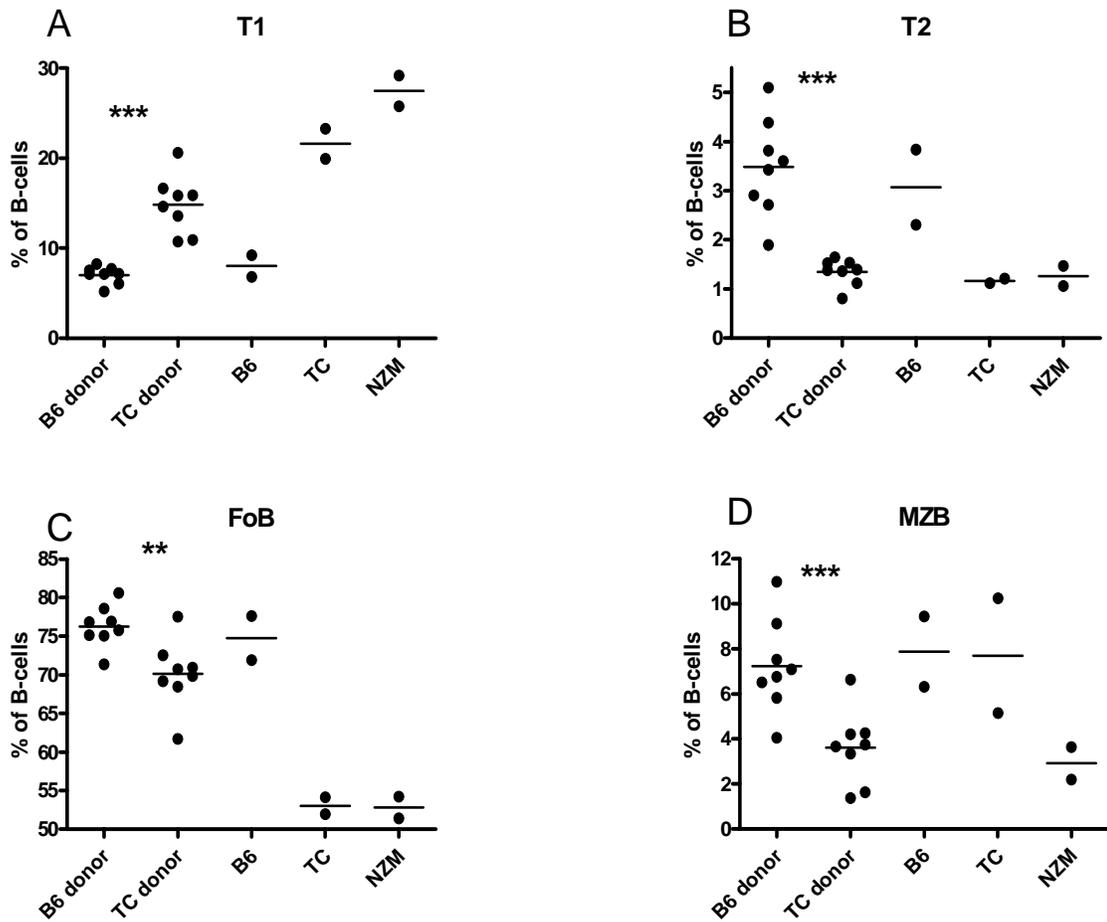


Figure 5-5 Splenic B cell populations in mice after reciprocal bone marrow transfer. Three month old B6 and TC mice were lethally irradiated and TC or B6 bone marrow was transferred. All mice were sacrificed after 3 months and splenic B cells were assayed for (A) T1, (B) T2, (C) FoB, and (D) MZB populations. Unmanipulated mice were used as controls. Splenic B-cell populations from bone marrow transferred mice were similar as the non-operated donor strains. Statistical comparisons were conducted between B6 donor and TC donor groups. \* P<0.05, \*\* P<0.01, \*\*\* P<0.001.

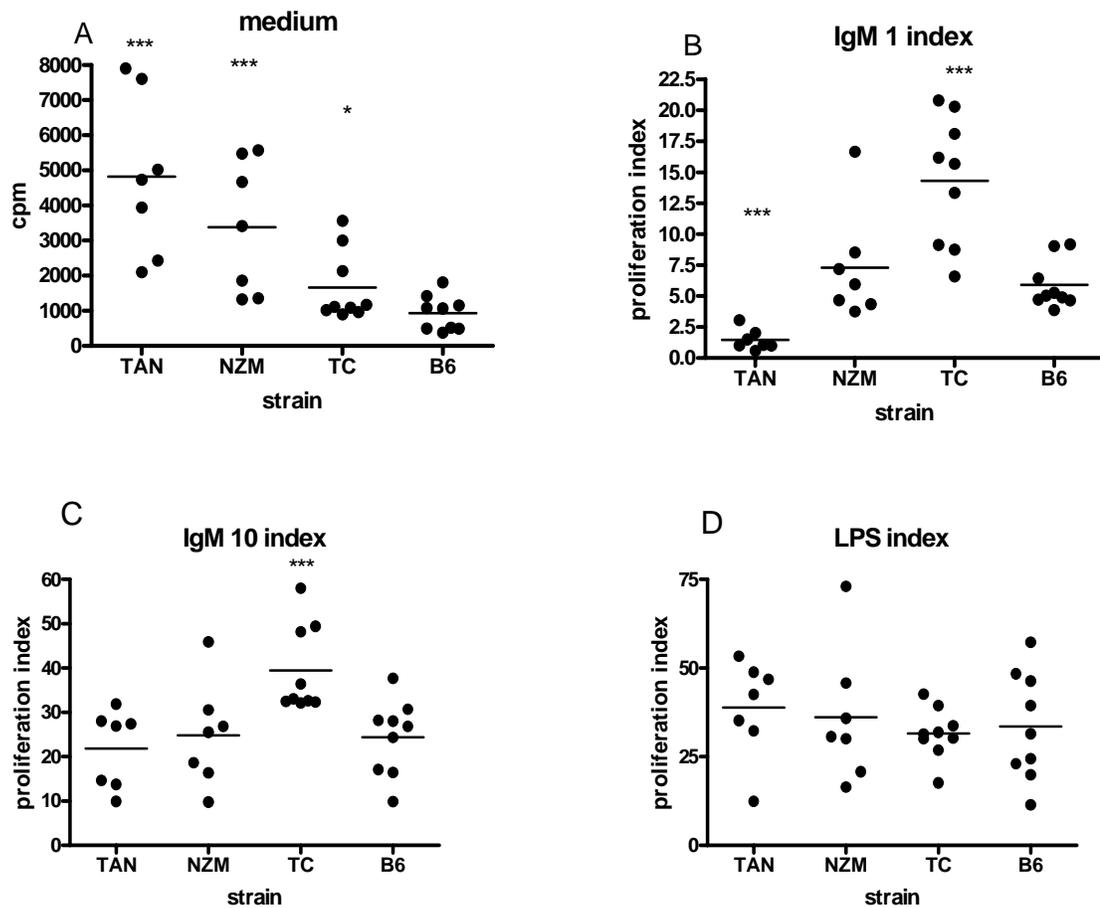


Figure 5-6. B-cell proliferation indicated by  $^3\text{H}$ -Thymidine incorporation. Splenic naive B cells were isolated and cultured for 72 hrs with (A) medium only, (B) anti-IgM at  $1\ \mu\text{g}/\text{ml}$ ; (C) anti-IgM at  $10\ \mu\text{g}/\text{ml}$  (D) LPS at  $1\ \mu\text{g}/\text{ml}$ . Proliferation index was calculated by the relative ratio of stimulation cpm to the corresponding medium only cpm value. Without stimulation, both TAN and NZM, TC mice showed increased spontaneous proliferation. When stimulated with low doses of anti-IgM, lupus-prone mice had significantly higher proliferation, while TAN mice show decreased proliferation as compared to B6. At higher doses of anti-IgM, TAN and NZM showed similar proliferation as B6, while TC had an even higher proliferation. Finally, no significant difference was observed in LPS-treated B cells. \*  $P < 0.05$ , \*\*  $P < 0.01$ , \*\*\*  $P < 0.001$ .

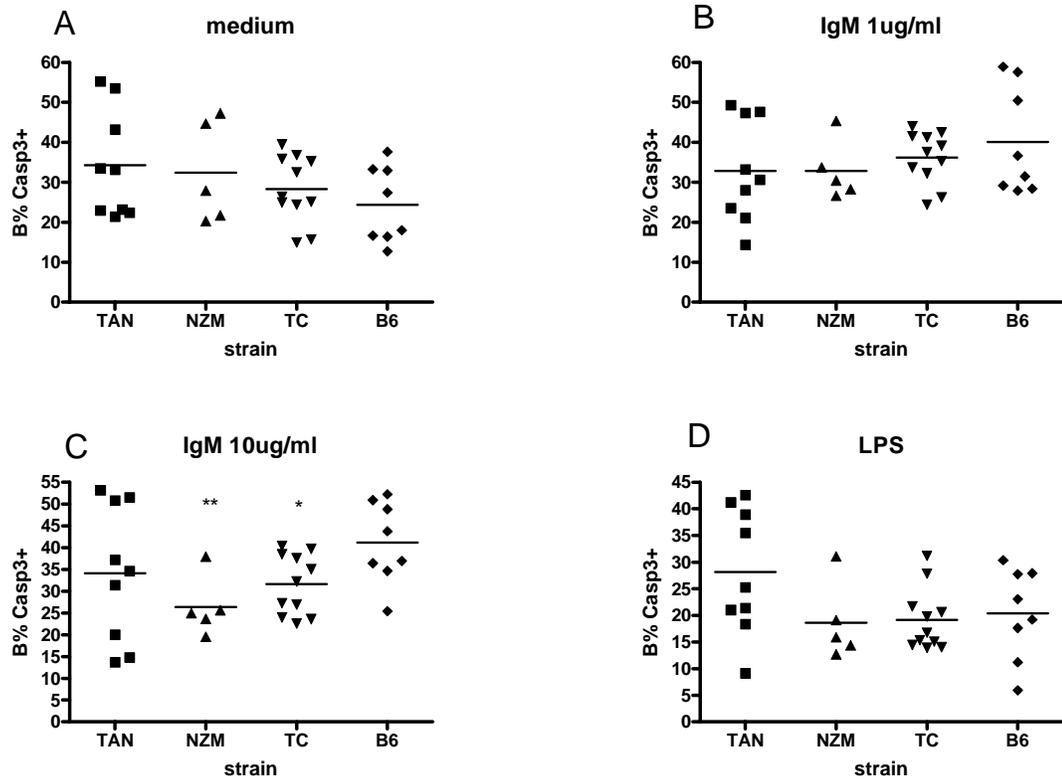


Figure 5-7. Apoptosis rate during of in vitro stimulation. Splenic naive B cells were isolated and cultured for 16 hrs with (A) medium only, (B) anti-IgM at 1  $\mu\text{g}/\text{ml}$ , (C) anti-IgM at 10  $\mu\text{g}/\text{ml}$ , (D) LPS at 1  $\mu\text{g}/\text{ml}$ . Only when stimulated with high doses of anti-IgM, lupus prone TC and NZM B cells showed less cell death than TAN and B6. \*  $P < 0.05$ , \*\*  $P < 0.01$ , \*\*\*  $P < 0.001$ .

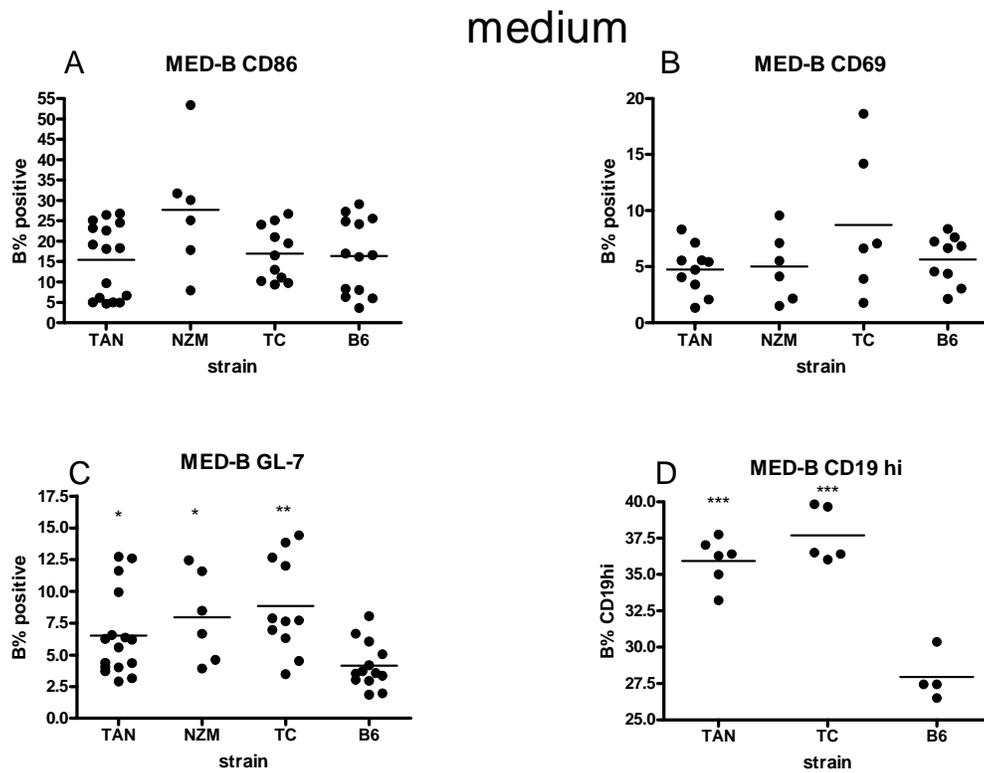


Figure 5-8 B-cell activation during in vitro culture. Splenic naive B cells were isolated and cultured for 48 hrs with medium only. Activation markers were assayed by flow cytometry for (A) CD86, (B) CD69, (C) GL-7 and (D) CD19. No significant difference was observed for CD86 and CD69. (C) TAN, NZM and TC showed higher GL-7 levels. (D) Both TC and TAN had much more B cells with up-regulated CD19. \*  $P < 0.05$ , \*\*  $P < 0.01$ , \*\*\*  $P < 0.001$ .

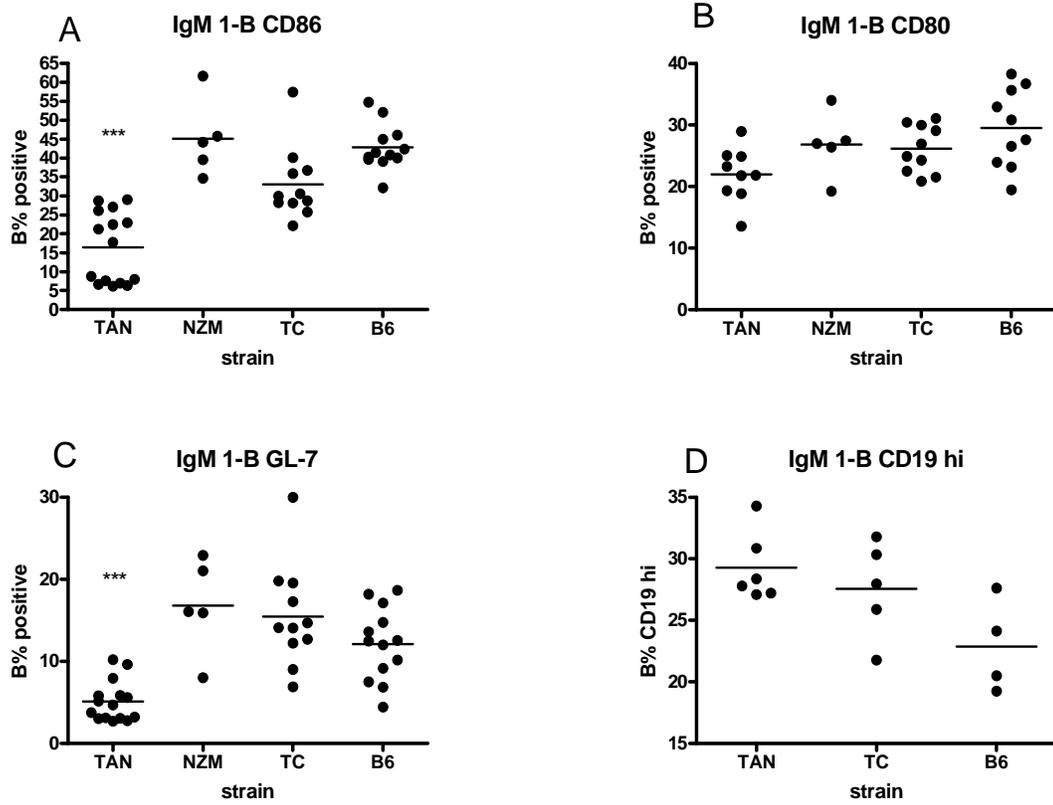


Figure 5-9. B-cell activation and differentiation with a low dose of anti-IgM stimulation. Splenic naive B cells were isolated and cultured for 48hrs with anti-IgM at 1 $\mu$ g/ml. Activation markers were assayed by flow cytometry for (A) CD86, (B) CD69, (C) GL-7 (D) CD19. TAN B-cell showed lower CD86 and GL-7 levels. No significant differences were observed among TC, NZM and B6 mice for all of these markers. \* P<0.05, \*\* P<0.01, \*\*\* P<0.001.

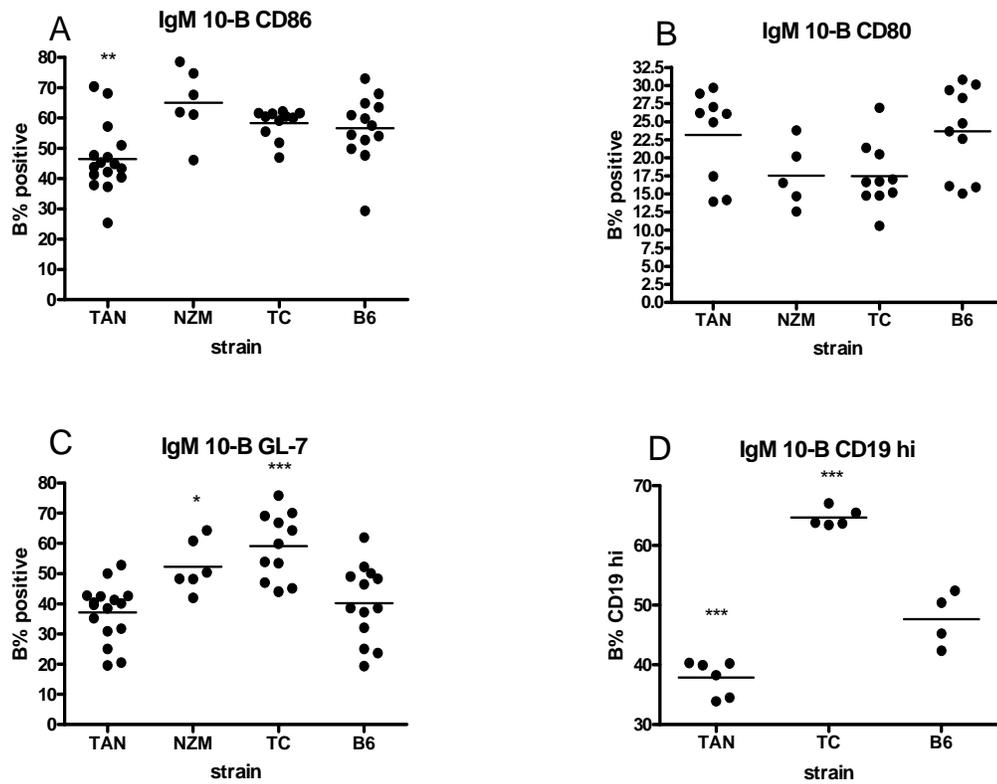


Figure 5-10. B-cell activation under treatment with high dose of BCR stimulation. Splenic naive B cells were isolated and cultured for 48 hrs with anti-IgM at 10 $\mu$ g/ml. Activation markers were assayed by flow cytometry for (A) CD86, (B) CD69, (C) GL-7 (D) CD19. \*  $P < 0.05$ , \*\*  $P < 0.01$ , \*\*\*  $P < 0.001$ .

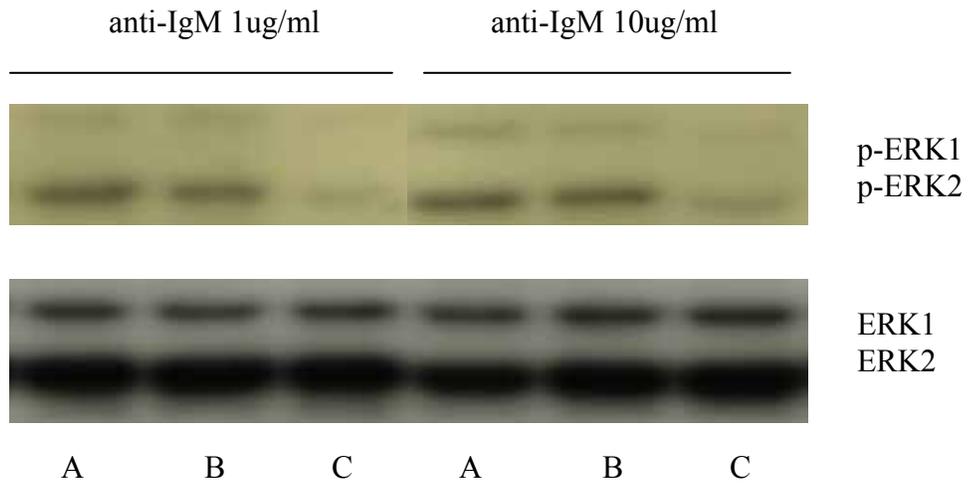


Figure 5-11 ERK phosphorylations in isolated naive B cell after 5 minutes of stimulation. (A) TAN (B) TC (C) B6. Both TAN and TC B cell have elevated ERK phosphorylation

## CHAPTER 6 SUMMARY AND CONCLUSIONS

In this study, we have characterized the properties of B-cell populations in lupus prone and resistant mice. We found that the splenic MZB cell phenotype correlated with the lupus susceptibility. In the lupus-prone TC and NZM mice, we found a loss of marginal zones, missing marginal zone macrophages, and marginal zone B cells trans-located inside the follicles. In contrast, lupus-resistant TAN mice had enlarged MZ with CD5<sup>+</sup> marginal zone B cells retained despite of stimulation. Besides, MZB cells of both strains have defective TI-2 antigen up-take. As the MZB cells have potent antigen presenting and rapid differentiation capabilities, and also contain auto-reactive clones, the trans-localized MZB cells acquire the privilege to present antigen to and to activate CD4 T cells and ultimately differentiate into (auto)antibody-producing plasma cells. In contrast, the expression of CD5 and MZ arrest of MZB cells in TAN mice may raise the activation threshold and prevent them from developing overt autoimmunity. Furthermore, the lack of marginal zone macrophages and defects in TI-2 antigen uptake by MZB cells suggests that lupus mice are ineffective in the clearance of blood-borne pathogens.

Secondly, B-cell responsiveness to BCR ligation was also correlated to the disease phenotype of these strains. The naive splenic B cells in lupus mice generally have lower activation thresholds, and higher rates of differentiation, while TAN B cells showed the opposite. All of our data strongly suggest that B cells in lupus mice actively participate in lupus pathogenesis by over-activation to antigen stimulation and differentiation to plasma cells.

In the peritoneal cavity, TC B1 cells produced overall more IL-6 and IL-10 upon BCR cross-linking. In contrast, peritoneal B cells from TAN mice still show the decreased responsiveness, and little IL-6 and IL-10 production with stimulations. Both IL-6 and IL-10 can promote B-cell proliferation, differentiation and antibody production, and they also play a positive role in lupus progression. These results suggest that peritoneal B1-cells in lupus mice participate in the pathogenesis of lupus by producing disease –promoting cytokine IL-6 and IL-10.

Taken together, these studies suggest that B-cell populations contribute to the development of lupus both through effector and regulatory mechanisms.

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## BIOGRAPHICAL SKETCH

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