**Workshop: Zotero Now & Future Extension/Integration
(Zotero for Citation Management and Digital Scholarship)**

**Details**

**Date:** May 14, Tuesday, 1-3pm

**Location:** Library West 211 (computer classroom, seats 19)

**Register online:** <http://apps.uflib.ufl.edu/Registration/>

**Brief Workshop Description:**

This workshop will provide background on Zotero and hands-on using Zotero. Zotero is a free, easy-to-use, and award-winning tool that runs in a web browser and helps you collect, organize, cite, and share your research sources. Zotero is a tool for the full research process for research, teaching, and collaboration. Because Zotero is free, it can be used by anyone regardless of institutional affiliation and support. Zotero’s availability makes it an excellent tool for students and researchers who may move organizations, and for collaborating with others across institutions. This workshop will cover Zotero for individual use, teaching, and collaboration with Zotero Groups. The workshop will also mention other connected and related tools and resources like MONK.

**Workshop Outline**

**Introduction to Zotero**

Overview about Zotero:

“Zotero [zoh-TAIR-oh] is a free, easy-to-use tool to help you collect, organize, cite, and share your research sources. It lives right where you do your work—in the web browser itself.”

Reasons to Use

* Citation and notes manager, with web capture functionality
	+ For personal research, always having a backup, eases collaboration
	+ Teaching it as citation and notes manager, and one that moves institutions for when students graduate and faculty transfer
	+ Teaching the research process with citations, notes, collaborative groups, and grade-able with Zotero reports that show student research progress: <http://www.zotero.org/support/reports>
	+ Citation and notes manager for research groups (Zotero accessible by all)
* Creating timelines
* Creating Smart Bibliographies (<http://www.zotero.org/blog/bibliographies-and-syllabi-just-got-smarter/>):
	+ Departmental publication citation manager (benefits once up and running for increased citation counts with Zotero groups, ease of reporting, and student RA could be assigned to gain social media management experience)
		- For annual reporting, embedding on departmental webpages
		- For theses and dissertations
		- Personal CVs: <http://www.zotero.org/zachwhalen/cv>
* Other opportunities:
	+ Bookmark organizer
	+ Teaching technology workshops (within classes and in the libraries; CV-building for graduate students)
	+ Teaching, with students creating bibliographies and reports in Zotero
	+ Future integration and enhancements

**Hands-On**

* Register for an account with Zotero:
	+ <https://www.zotero.org/user/register/>
	+ Online account settings: profile, feed, etc.
* Add plugins:
	+ Firefox: <http://www.zotero.org/download/>
	+ Word: <https://www.zotero.org/support/word_processor_plugin_installation>
* Open Zotero
	+ If stand-alone, open preferences, sign in, and “sync automatically”
* Overview of interface – designed to be easy, like iTunes
	+ My Library
		- Collections
		- Groups
		- Tags and Search
	+ Items
		- Can have links, PDFs, snapshots, notes, tags, and related
	+ Right – contextual for items
		- Info
		- Tags
		- Notes
		- Related
* Actions – adding items
	+ From web, using library catalog: <http://uf.catalog.fcla.edu/uf.jsp?st=UF020959158&ix=pm&I=0&V=D&pm=1>
	+ From Amazon:
	[http://www.amazon.com/Nationalism-Formation-Caribbean-Literature-Rosenberg/dp/1403983860/ref=sr\_1\_2?ie=UTF8&qid=1356892451&sr=8-2&keywords=leah+rosenberg](http://www.amazon.com/Nationalism-Formation-Caribbean-Literature-Rosenberg/dp/1403983860/ref%3Dsr_1_2?ie=UTF8&qid=1356892451&sr=8-2&keywords=leah+rosenberg)
	+ From web, embedded metadata:
	<http://www.insidehighered.com/views/2012/10/01/essay-opportunities-humanities-programs-digital-era>
	+ From the web, archiving web pages
	+ From JSTOR: <http://www.jstor.org/action/doBasicSearch?Query=au%3A%22Julia+L.+Mickenberg%22&wc=on&fc=on>
	+ Adding manually, many types of items; adding completely manually or importing with unique ID (ISBN, etc.)
* For PDFs and web pages, save full copies of the files, which are then full-text searchable
	+ <http://www.zotero.org/support/attaching_files>
* Adding notes to items
	+ When reading an item online, can easily copy text from the item into the notes
		- Old research process – read items (often in print, using little sticky-flags to note important things), upon completion - type citation for each item, and then type all text notes; save all into HTML file on my website and then search to find it. Zotero does this more easily and effectively, and adds enhanced features for tags, collections, etc.
	+ Can add notes to an item at any time
	+ Can also add stand-alone notes
* Creating a bibliography
	+ Citing Items (when item or items clicked on)
		- Copy citation (for name)
		- Copy bibliography (for full cite)
	+ Create bibliography (from selected items)
	+ Adding citations using Word Plugin
* Creating a report: <http://www.zotero.org/support/reports>
	+ Reports: simple HTML pages with item metadata, notes, and attachments that can be printed, posted to the web, and emailed. Great for teaching, as with bibliographies.
* Create timeline
	+ <http://www.zotero.org/support/timelines>
	+ Using main Zotero app, which uses SIMILE from MIT
	+ Save timeline
* Can add Atom/RSS feed to other sites
	+ Blog, LibGuide, etc.
* Future Integration and Enhancements: MONK and much more

**Additional Resources**

* <http://www.zotero.org/support/quick_start_guide>
* <http://www.zotero.org/static/download/zotero_user_guide.pdf>
* Flyer: <http://www.zotero.org/static/download/zotero_flyer.pdf>
* <http://www.zotero.org/support/timelines>
* <http://www.zotero.org/support/present>
* <http://www.zotero.org/support/screencast_tutorials>